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Yun Lee Marine Group Holdings Limited

潤利海事集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2682)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 25 APRIL 2023 (“EGM”)

The Board is pleased to announce that at the EGM, all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Yun Lee Marine Group Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of EGM both dated 31 March 2023. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

At the EGM held on 25 April 2023, all proposed resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the EGM date, the total number of issued Shares of the Company was 1,000,000,000 Shares, where Chan Shing Lam and Chow Wai Ming, which in accordance with the Listing Rules were required to abstain, and had so abstained, from voting on the proposed ordinary resolutions at the EGM, were interested in an aggregate of 40,500,000 Shares, representing approximately 4.05% of the total issued Shares. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the proposed ordinary resolution in respect of the resolutions at the EGM was 959,500,000, representing approximately 95.95% of the total issued Shares. No Shareholder was entitled to attend and vote only against any resolutions at the EGM.

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the EGM. The poll results in respect of each of the resolutions were as follows:

| Ordinary Resolution | | Number of Votes (Approximate %) | |
|---------------------|---|------------------------------------|-----------|
| | | For | Against |
| 1. | the agreement dated 13 January 2023 (the “ Agreement ”) entered into between UNIVERSAL MARINE SERVICES LIMITED, an indirect wholly owned subsidiary of the Company (the “ Purchaser ”), CHAN SHING LAM (“ Vendor 1 ”) and CHOW WAI MING (“ Vendor 2 ”) (Vendor 1 and Vendor 2 together, the “ Vendors ”) pursuant to which the Vendors have agreed to sell and the Purchaser has agreed to purchase 34% of entire issued and paid up share capital of Yun Lee (Tim Kee) Marine Construction Limited for the consideration of HK\$23,800,000 and the transactions contemplated thereunder be and are hereby confirmed, approved and ratified; | 558,860,550 (100%) | 0 (0%) |
| 2. | any one or more of the directors of the Company (the “ Directors ”) be and is/are hereby authorised to do all such acts and things and execute all such documents (in case of execution of documents under seal, to do so by any two Directors) and to take such steps which he/she/they may consider necessary, appropriate, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Agreement and the transactions contemplated thereunder; | 558,860,550 (100%) | 0 (0%) |
| 3. | (a) Ms. Chan Hei Ting be re-elected as independent non-executive Director; and | 558,860,550 (100%) | 0 (0%) |
| | (b) Ms. Hong Ting be re-elected as independent non-executive Director.” | 558,860,550 (100%) | 0 (0%) |

As more than 50% of the votes were cast in favour of each of the above resolutions numbered 1 to 3, such resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
Yun Lee Marine Group Holdings Limited
Wen Tsz Kit Bondy
Chairman and executive Director

Hong Kong, 25 April 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wen Tsz Kit Bondy and Ms. Chan Sau Ling Amy, and two independent non-executive Director, namely Ms. Chan Hei Ting and Ms. Hong Ting.