



Analogue Holdings Limited
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 1977)

27 April 2023

Dear Shareholder

**Analogue Holdings Limited (the “Company”)
Letter to New Registered Shareholders
– Election of Language and Means of Receipt of Corporate Communication Documents**

We are pleased to enclose the Company’s 2022 Annual Report (in both English and Chinese), and Circular dated 27 April 2023 containing the notice of the annual general meeting together with the relevant proxy form for your attention.

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Company’s bye-laws, the Company is permitted to supply Corporate Communication Documents^(Note) to the shareholders of the Company either (i) in printed form, in English and/or Chinese (“Printed Version”) or (ii) by electronic means through the Company’s website (www.atal.com) and HKEXnews website (www.hkexnews.hk) (“Website Version”).

We write to ascertain your preference in receiving all future Corporate Communication Documents^(Note). To make your election, please complete, sign and return the enclosed reply form by post (using the mailing label at the bottom of the reply form) to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the “Share Registrar”).

If the Company does not receive the duly completed and signed reply form or any response from you indicating your objection to access Corporate Communication Documents^(Note) by electronic means through the Company’s website on or before 27 May 2023, you are deemed to have elected the Website Version instead of the Printed Version. If you have elected (or are deemed to have elected) the Website Version, the Company will, on the same day when the Printed Version is mailed, notify you of the publication of such Corporate Communication Documents^(Note) on the Company’s website by email or, if no email address is provided, by post to your address as it appears in the Company’s register of members.

Please note that the English and Chinese versions of all Corporate Communications Documents^(Note) are available in the “Investor Relations” section of the Company’s website for a period at least five years from the date of first publication and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk, their printed copies are available from the Share Registrar on request.

You may at any time change your choice of language or means of receipt of all future Corporate Communication Documents^(Note) by giving not less than five clear business days’ prior notice in writing to the Company c/o the Share Registrar (by post to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to analogue1977-ecom@hk.tricorglobal.com). Even if you have elected (or are deemed to have elected) the Website Version but for any reason have difficulty in accessing the relevant Corporate Communication Documents^(Note) electronically, or wish to receive printed copies, the Company will upon your request send the Printed Version to you free of charge.

The Company’s 2022 Environmental, Social and Governance Report is published in electronic form only under the “Investor Relations” section of the Company’s website (www.atal.com). If you wish to receive a printed copy of the Company’s 2022 Environmental, Social and Governance Report, you may submit your request to the Company c/o the Share Registrar by post at the above address or by email to analogue1977-ecom@hk.tricorglobal.com.

Should you have any queries in relation to this letter, please call the enquiry hotline of the Share Registrar on (852) 2980 1333 during business hours (9:00 am to 5:00 pm, Monday to Friday, excluding Hong Kong public holidays).

By Order of the Board of
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To, Otto
Chairman

Encl.

Note: Corporate Communication Document(s) are all document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Listing Rules under the definition of “Corporate Communications” including but not limited to: (a) directors’ reports, its annual accounts together with the auditor’s reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

Reply Form

To: **Analogue Holdings Limited (the “Company”)**
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre,
16 Harcourt Road,
Hong Kong

Election of Language and Means of Receipt of Corporate Communication Documents*

I/We would like to receive all future Corporate Communication Documents* of the Company in the manner indicated below:
(Please check “X” **ONLY ONE** box below)

- by electronic means through the Company’s website (www.atal.com) (instead of in printed copies) with email notification to my/our email address at _____ (if any), or a notification letter mailed to my/our address, of the publication of Corporate Communication Documents* on the Company’s website; **OR**
- in printed form in **English ONLY**; **OR**
- in printed form in **Chinese ONLY**; **OR**
- in printed form in **BOTH English and Chinese**.

Full name(s) of registered shareholder(s)*: _____ (English) _____ (Chinese)
(Please use BLOCK LETTERS)

Address*: _____
(Please use BLOCK LETTERS)

Contact telephone number: _____

Date: _____ Signature(s): _____

* Corporate Communication Document(s) are all document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the definition of “Corporate Communications” including but not limited to: (a) directors’ reports, its annual accounts together with the auditor’s reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

You are requested to fill in the details if you have downloaded this reply form from the Company’s website.

Notes:

1. Please complete this reply form clearly. Any reply form with no indicated choice, with no signature or otherwise incorrectly completed will be void.
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this Reply Form in order for it to be valid.
3. If the Company does not receive your reply form or any response indicating your objection on or before 27 May 2023, you are deemed to have elected to access Corporate Communication Documents* by electronic means through the Company’s website instead of receiving the printed copies, and we will send you a letter by post notifying you of the publication of the Corporate Communication Documents* on the Company’s website in future.
4. The above instruction will apply to all future Corporate Communication Documents* to be sent to you until you notify the Company otherwise by giving not less than five clear business days’ prior notice in writing to the Company c/o the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (by post to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to analogue1977-ecom@hk.tricorglobal.com).
5. For the avoidance of doubt, we do not accept any special instructions written on this reply form.

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the “PDPO”).
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company not being able to process your instructions and/or requests as stated in this form.
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for the Company’s verification and record purpose. If it is required by law, your Personal Data may be disclosed or transferred by the Company, for example, in response to a court order or a law enforcement agency’s request.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing addressed to the Personal Data Privacy Officer of Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.



Please cut the mailing label and stick it on the envelope
in order to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.



MAILING LABEL

Tricor Investor Services Limited
Freepost No.: 10 GPO
Hong Kong