



TAO HEUNG HOLDINGS LIMITED

稻香控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 573)

NOTIFICATION LETTER 通知信函

27 April 2023

Dear Shareholders,

Tao Heung Holdings Limited (the "Company")

— Notice of Publication of Environmental, Social and Governance Report ("ESG report") for year 2022

The English and Chinese versions of the Company's Current ESG report are available on the Company's website at www.taoheung.com.hk and the HKExnews's website at www.hkexnews.hk. You may access the Current ESG report by clicking "Investor Relations" on the home page of our website, then selecting "Environmental, Social and Governance Report 2022" under "Financial reports and ESG reports" and viewing them using Adobe® Reader®; or browsing through the HKExnews's website.

If shareholders have difficulty in gaining access to the Current ESG report posted on the Company's website and you want to request printed version(s) of the ESG report, please send a letter stating your request with signature by mail to the Company's Hong Kong Share Registrar. The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

By order of the Board
Chung Wai Ping
Chairman & Chief Executive Officer

(1) This letter is addressed to shareholders and non-registered shareholders ("Non-registered shareholder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS). If you have sold or transferred your Shares of the Company, please disregard this notification letter.

* For identification purposes only

各位股份持有人：

稻香控股有限公司*(「公司」)

— 二零二二年環境、社會及管治報告(「ESG報告」)之發佈通知

本公司的本次ESG報告中、英文版本已上載於本公司網站www.taoheung.com.hk及香港交易所披露易網站(www.hkexnews.hk)，歡迎瀏覽。閣下可於本公司網站主頁按「投資者關係」一項，再在「財務報表及環境、社會及管治報告」項下選擇「二零二二年環境、社會及管治報告」並使用Adobe® Reader®開啟或在香港交易所披露易網站瀏覽有關文件。

倘閣下於接收本公司網站上的本次環境、社會及管治報告報告出現困難及欲要求索取本次環境、社會及管治報告報告之印刷本，請寄回已簽署書面要求至香港證券登記處。香港證券登記處地址為香港灣仔皇后大道東183號合和中心17M樓。

承董事會命
鍾偉平
主席及行政總裁

二零二三年四月二十七日

(1) 此函件乃向本公司之股份持有人及非記名股份持有人(「非記名股份持有人」指其股份存放於中央結算及交收系統的人士或公司)而發出。如果閣下已經出售或轉讓本公司的股票，請毋須理會本通知信函。

* 僅供識別