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SouthGobi
R E S O U R C E S

SOUTHGobi RESOURCES LTD.

南戈壁資源有限公司*

(A company continued under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock Code: 1878)

(TSX Venture Exchange Stock Code: SGQ)

VOLUNTARY ANNOUNCEMENT DATE OF ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING

SouthGobi Resources Ltd. (the “**Company**”) announces that the annual general meeting and extraordinary general meeting of the Company (the “**Annual and Special Meeting**”) will convene on Tuesday, June 20, 2023, Vancouver time (i.e. Wednesday, June 21, 2023, Hong Kong time) in Vancouver, British Columbia, Canada. The record date for the determination of the shareholders of the Company (the “**Shareholders**”) who are entitled to receive the notice of, and to attend and vote at, the Annual and Special Meeting or any postponement(s) or adjournment(s) thereof, will be on Thursday, May 11, 2023, Vancouver and Hong Kong (the “**Record Date**”). Shareholders whose names appear on the register of members of the Company at the close of business on the Record Date will be entitled to attend the Annual and Special Meeting and cast votes if his or her shares carry voting rights.

In order to be valid, a form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, must be deposited at with TSX Trust Company or Computershare Hong Kong Investor Services Limited, as soon as possible and in any event received by no later than 4:30 p.m. (PDT) on Friday, June 16, 2023 (which is 7:30 a.m. on Monday, June 19, 2023, Hong Kong time), or 48 hours (excluding Saturdays, Sundays and statutory holidays in the City of Vancouver, British Columbia, Canada and public holidays in Hong Kong, China) before the Annual and Special Meeting or any postponement(s) or adjournment(s) thereof.

* For identification purposes only

A notice of the Annual and Special Meeting which contains, amongst other things, the time, venue and the detailed agenda of the Annual and Special Meeting, along with a circular concerning certain matters to be considered at the Annual and Special Meeting, will be dispatched to Shareholders in due course.

For and on behalf of
SouthGobi Resources Ltd.

Allison Snetsinger
Corporate Secretary

Vancouver, April 26, 2023

Hong Kong, April 26, 2023

As at the date of this announcement, the executive directors of the Company are Mr. Dong Wang, Ms. Chonglin Zhu and Mr. Chen Shen; the independent non-executive directors of the Company are Mr. Yingbin Ian He, Mr. Mao Sun and Ms. Jin Lan Quan; and the non-executive directors of the Company are Mr. Zhu Gao and Mr. Gang Li.

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