
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Statutory and General Information – D. Other information – 6. Consents of experts” in Appendix IV; and
- (c) a copy of each of the material contracts referred to in “Statutory and General Information – B. Further Information about our business – 1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.zjld.com during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of the Company;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information of our Group prepared by KPMG, the text of which is set out in Appendix I and II to this document;
- (c) the audited consolidated financial statements of our Company for [the two financial years ended December 31, 2020 and 2021 and unaudited consolidated financial statements of our Company for the nine months ended September 30, 2022];
- (d) the legal opinion issued by King & Wood Mallesons, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (e) the letter of advice from Conyers Dill & Pearman, our legal advisor as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (f) the industry report prepared by Frost & Sullivan;
- (g) the material contracts referred to in “B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV;
- (h) the written consents referred to in “D. Other Information – 6. Consents of Experts” in Appendix IV;
- (i) the service contracts or letters of appointment referred to in “C. Further information about our Directors – 1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV; and
- (j) the Cayman Companies Act.