
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 5. Consents of experts”; and
- (c) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.medsci.cn during a period of 14 days from the date of this Document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report of our Group prepared by Ernst & Young, the text of which is set out in Appendix I to this Document;
- (c) the report on the unaudited [REDACTED] financial information of our Group issued by Ernst & Young, the text of which is set out in Appendix II to this Document;
- (d) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2019, 2020 and 2021 and the five months ended May 31, 2022;
- (e) the legal opinions as to the laws of PRC issued by Commerce & Finance Law Offices, our PRC Legal Adviser, in respect of certain general corporate matters and property interests of our Group;
- (f) the letter of advice prepared by Ogier, our legal adviser on Cayman Islands law, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this Document;
- (g) the Cayman Companies Act;
- (h) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., from which information in “Industry Overview” is extracted;
- (i) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 5. Consents of experts”;

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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- (j) the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts”;
- (k) the service contracts and the letters of appointment with our Directors referred to in “Appendix IV — Statutory and General Information — C. Further Information about our Directors — 1. Particulars of Directors’ service contracts and appointment letters”; and
- (l) the terms of the Equity Incentive Plan.