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## SHARE CAPITAL

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### AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company immediately prior to and immediately following the completion of the [REDACTED] and the [REDACTED].

As of the Latest Practicable Date, our authorized share capital was US\$[50,000] divided into [500,000,000] shares of a par value of US\$0.0001 each, and consisted of: (i) [388,000,000] Ordinary Shares; (ii) 6,000,000 Series A Preferred Shares; (iii) 6,000,000 Series B Preferred Shares; and (iv) 100,000,000 Series C Preferred Shares.

As of the Latest Practicable Date, our issued share capital consisted of: (i) 7,988,403 Ordinary Shares; (ii) 1,411,761 Series A Preferred Shares; (iii) 653,460 Series B Preferred Shares; and (iv) 754,015 Series C Preferred Shares.

Each of the Preferred Shares will be converted into one Share on a one-to-one basis immediately prior to the completion of the [REDACTED] and the [REDACTED].

Assuming the [REDACTED] is not exercised, the share capital of our Company immediately after the [REDACTED] and the [REDACTED] will be as follows:

Description of Shares	Number of Shares	Approximate aggregate nominal value of Shares	Approximate percentage of issued share capital
Shares in issue as of the Latest Practicable Date (including the Shares upon conversion of the Preferred Shares)	10,807,639	US\$1,080.76	[REDACTED]
Shares to be issued pursuant to the [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Shares to be issued pursuant to the [REDACTED]	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>
<b>Shares in issue immediately following the [REDACTED] and the [REDACTED]</b>	<b><u>[REDACTED]</u></b>	<b><u>[REDACTED]</u></b>	<b><u>100%</u></b>

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Assuming the [REDACTED] is exercised in full, the share capital of our Company immediately after the [REDACTED] and the [REDACTED] will be as follows:

Description of Shares	Number of Shares	Approximate aggregate nominal value of Shares	Approximate percentage of issued share capital
Shares in issue (including the Shares upon conversion of the Preferred Shares)	10,807,639	US\$1,080.76	[REDACTED]
Shares to be issued pursuant to the [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Shares to be issued pursuant to the [REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Shares to be issued pursuant to the [REDACTED]	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>
<b>Total</b>	<b><u>[REDACTED]</u></b>	<b><u>[REDACTED]</u></b>	<b><u>100%</u></b>

### ASSUMPTIONS

The above tables assume that the [REDACTED] becomes unconditional, the Shares are issued pursuant to the [REDACTED], and that each of ordinary shares and the Preferred Shares are converted into Shares on a one-to-one basis. The above tables do not take into account any Shares that may be issued or repurchased by our Company under the general mandates granted to our Directors referred to below.

### RANKING

The [REDACTED] are shares in the share capital of our Company and rank equally with all [REDACTED] currently in issue or to be issued (including all Preferred Shares converted into Shares immediately prior to the completion of the [REDACTED] and the [REDACTED]), and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this Document.

### [REDACTED]

Pursuant to the written resolutions of our Shareholders passed on [•] and subject to the share premium account of our Company being credited as a result of the issue of [REDACTED] pursuant to the [REDACTED], our Directors are authorized to allot and issue a total of [REDACTED] Shares credited as fully paid at par on [REDACTED] to the holders of Shares whose names appear on the register of members of our Company in the Cayman Islands at the close of business on the business day preceding the [REDACTED], in proportion to their then-existing respective shareholdings (on the basis that each Preferred Share is converted into one Share and that no holder of Shares shall be entitled to be allotted or issued any fraction of a Share) by way of the [REDACTED] of the sum of

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US\$[REDACTED] standing to the credit of the share premium account of our Company. The Shares to be allotted and issued pursuant to this resolution shall rank *pari passu* in all respects with the existing issued Shares.

### CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Pursuant to the Cayman Companies Act and the terms of the Memorandum and the Articles, our Company may from time to time by ordinary resolution of Shareholders (i) increase its capital; (ii) consolidate and divide its capital into shares of larger amount; (iii) subdivide its shares into shares of smaller amount; (iv) divide its shares into several classes; (v) cancel any shares which have not been taken; (vi) make provision for the issue and allotment of shares which do not carry any voting rights; (vii) change the currency of denomination of its share capital; and (viii) reduce its share premium account in any manner authorized and subject to any conditions prescribed by law. In addition, our Company may, subject to the provisions of the Cayman Companies Act, reduce its share capital or capital redemption reserve fund by special resolution of Shareholders. See “Appendix III — Summary of the Constitution of the Company and Cayman Islands Companies Act” for details.

### EQUITY INCENTIVE PLAN

Our Company has adopted the Equity Incentive Plan. See “Appendix IV — Statutory and General Information — D. Equity Incentive Plan” for details.

### GENERAL MANDATE TO ISSUE AND REPURCHASE SHARES

Subject to the [REDACTED] becoming unconditional, our Directors have been granted general unconditional mandates to issue and repurchase our Shares.

For further details of these general mandates, see “Appendix IV — Statutory and General Information — A. Further Information about our Company and our Subsidiaries — 5. Resolutions of the Shareholders of our Company dated [ • ]”.