

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED] assuming that the [REDACTED] is not exercised, the following parties will have interests and/or short positions in our Shares or our underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group:

Substantial Shareholder	Capacity/Nature of interest	Number of Shares/ underlying Shares as of the Latest Practicable Date ⁽¹⁾	Approximate percentage of shareholding in our Company as of the Latest Practicable Date	Number of Shares/ underlying Shares upon the completion of the [REDACTED] and the [REDACTED] ⁽⁷⁾	Approximate percentage of shareholding in our Company upon the completion of the [REDACTED] and the [REDACTED] ⁽⁷⁾
Dr. Li	Interest in a controlled corporation	3,558,595(L) ⁽²⁾	32.93%	[REDACTED](L) ⁽²⁾	[REDACTED]
Microhealth Limited	Interest of spouse	3,316,585(L) ⁽²⁾	30.69%	[REDACTED](L) ⁽²⁾	[REDACTED]
	Beneficial interest	3,558,595(L) ⁽²⁾	32.93%	[REDACTED](L) ⁽²⁾	[REDACTED]
Dr. Zhang	Interest in a controlled corporation	2,832,254(L) ⁽³⁾	26.21%	[REDACTED](L) ⁽³⁾	[REDACTED]
	Interest in a controlled corporation	484,331(L) ⁽³⁾	4.48%	[REDACTED](L) ⁽³⁾	[REDACTED]
Dtx Health Limited	Interest of spouse	3,558,595(L) ⁽³⁾	32.93%	[REDACTED](L) ⁽³⁾	[REDACTED]
	Beneficial interest	2,832,254(L) ⁽³⁾	26.21%	[REDACTED](L) ⁽³⁾	[REDACTED]
Mr. Hu Xubo (胡旭波)	Interest in a controlled corporation	1,319,668(L) ⁽⁴⁾	12.21%	[REDACTED](L) ⁽⁴⁾	[REDACTED]
Ms. Yu Jia (于佳)	Interest in a controlled corporation	1,319,668(L) ⁽⁴⁾	12.21%	[REDACTED](L) ⁽⁴⁾	[REDACTED]
Dragon Step Ventures Limited	Beneficial interest	1,077,315(L) ⁽⁴⁾	9.97%	[REDACTED](L) ⁽⁴⁾	[REDACTED]
Meiyue Limited	Beneficial interest	836,978(L) ⁽⁵⁾	7.74%	[REDACTED](L) ⁽⁵⁾	[REDACTED]
Tencent Holdings Limited	Interest in a controlled corporation	754,015(L) ⁽⁶⁾	6.98%	[REDACTED](L) ⁽⁶⁾	[REDACTED]
Image Frame Investment (HK) Limited	Beneficial interest	754,015(L) ⁽⁶⁾	6.98%	[REDACTED](L) ⁽⁶⁾	[REDACTED]

Notes:

- (1) The number of Shares held assuming that all of the Preferred Shares have been converted into the Shares on a one-to-one basis, and the letter “L” denotes the person’s long position in the Shares.
- (2) Microhealth Limited is wholly owned by Dr. Li and will beneficially hold [REDACTED] Shares upon the completion of the [REDACTED] and the [REDACTED]. By virtue of the SFO, Dr. Li is deemed to be interested in the Shares held by Microhealth Limited. As Dr. Zhang is the spouse of Dr. Li, Dr. Li is deemed to be interested in the Shares in which Dr. Zhang is interested by virtue of the SFO, being [REDACTED] Shares upon the completion of the [REDACTED] and the [REDACTED].

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- (3) Dtx Health Limited is wholly owned by Dr. Zhang and will beneficially hold [REDACTED] Shares upon the completion of the [REDACTED] and the [REDACTED]. By virtue of the SFO, Dr. Zhang is deemed to be interested in the Shares held by Dtx Health Limited. As Dr. Li is the spouse of Dr. Zhang, Dr. Zhang is deemed to be interested in the Shares in which Dr. Li is interested by virtue of the SFO, being [REDACTED] Shares upon the completion of the [REDACTED] and the [REDACTED]. Meilong Limited is one of our Employee Equity Incentive Platforms which is held as to approximately 44.67% by Dr. Zhang (including approximately 2.58% held through Dtx Health Limited) as of the Latest Practicable Date, and will beneficially hold [REDACTED] Shares upon the completion of the [REDACTED] and the [REDACTED]. By virtue of the SFO, Dr. Zhang is deemed to be interested in the Shares held by Meilong Limited.
- (4) Dragon Step Ventures Limited is 100% held by Qiming Ronghe. Qiming Ronghe is controlled by Suzhou Qicheng, which is in turn controlled by Shanghai Qichang, a company held as to 50% and 50% by Mr. Hu Xubo and Ms. Yu Jia, respectively. Gleaming Global Investments Limited is 100% held by Suzhou Qisi. Suzhou Qisi is controlled by Beijing Qiyao, which is in turn controlled by Suzhou Qiman, a company held as to 50% and 50% by Mr. Hu Xubo and Ms. Yu Jia, respectively. Therefore, Mr. Hu Xubo and Ms. Yu Jia are deemed to be interested in the Shares held by Dragon Step Ventures Limited and Gleaming Global Investments Limited by virtue of the SFO.
- (5) Meiyue Limited is one of our Employee Equity Incentive Platforms and will beneficially hold [REDACTED] Shares upon the completion of the [REDACTED] and the [REDACTED]. Each of the shareholders of Meiyue Limited, being an employee of the Group, will hold less than 20% equity interests in Meiyue Limited upon the completion of the [REDACTED] and the [REDACTED].
- (6) Image Frame Investment (HK) Limited is ultimately controlled by Tencent Holdings Limited, a company listed on the Stock Exchange (stock code: 700), and will beneficially hold [REDACTED] Shares upon the completion of the [REDACTED] and the [REDACTED]. By virtue of the SFO, Tencent Holdings Limited is deemed to be interested in the Shares held by Image Frame Investment (HK) Limited.
- (7) Calculated on the basis of [REDACTED] Shares in issue immediately following completion of the [REDACTED] and the [REDACTED]. The table above assumes that: (i) the [REDACTED] is not exercised; and (ii) each of the Ordinary Shares and Preferred Shares will be converted into Shares on a one-to-one basis immediately before the completion of the [REDACTED] and the [REDACTED].

Other than as disclosed herein, the Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and the [REDACTED] (assuming that the [REDACTED] is not exercised), have any interest and/or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company or any other member of our Group.