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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3636)

NOTICE OF THE 2022 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2022 annual general meeting (the “**Annual General Meeting**”) of Poly Culture Group Corporation Limited (the “**Company**”) will be held at 2:30 p.m. on Tuesday, 13 June 2023 at the Meeting Room, 29/F, New Poly Plaza, 1 North Street of Chaoyangmen, Dongcheng District, Beijing, the PRC to consider and, if thought fit, to pass the following resolutions:

Ordinary Resolutions

1. To consider and approve the annual report for the year 2022
2. To consider and approve the report of the Board of Directors for the year 2022
3. To consider and approve the report of the Board of Supervisors for the year 2022
4. To consider and approve the financial report for the year 2022
5. To consider and approve the dividend distribution plan for the year 2022
6. To consider and approve the engagement of auditors for the year 2023
7. To consider and approve the financial budget for the year 2023
8. To consider and approve the financing loans for the year 2023
9. To consider and approve the provision of loans for subsidiaries for the year 2023
10. To consider and approve the provision of guarantees for subsidiaries for the year 2023

Special Resolutions

11. To consider and approve the granting of a general mandate to the Board of Directors to issue domestic private corporate bonds

12. To consider and approve the granting of a general mandate to the Board of Directors to issue domestic debt financing instrument

By order of the Board of Directors
Poly Culture Group Corporation Limited
Wang Bo
Chairman

Beijing, the PRC
28 April 2023

Notes:

- 1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE ANNUAL GENERAL MEETING**

Holders of H Shares of the Company are advised that the register of members of H Shares will be closed from Sunday, 14 May 2023 to Tuesday, 13 June 2023 (both days inclusive). Shareholders whose names appear on the register of members of the Company on Tuesday, 13 June 2023 are entitled to attend and vote at the Annual General Meeting. In order to be eligible to attend and vote at the Annual General Meeting, holders of H Shares are required to deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by not later than 4:30 p.m. on Friday, 12 May 2023.

- 2. PROXY**

Shareholders entitled to attend and vote at the Annual General Meeting may appoint one or more proxies to attend and vote in their stand. A proxy need not be a Shareholder.

The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporate body, the proxy form (the "**Proxy Form**") distributed by the Company to its Shareholder must be either executed under its common seal or under the hand of its legal representative(s) or director(s) or duly authorized attorney(s) on 28 April 2023. If the Proxy Form is entered into by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.

For holders of H Shares who intend to attend the Annual General Meeting by proxy, the Proxy Form together with the power of attorney or other authorization document (if any) must be lodged with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the Annual General Meeting or any adjournment thereof (as the case may be). Shareholders can still attend and vote at the Annual General Meeting if they so wish upon completion and return of the Proxy Form.

3. REPLY SLIP

Holders of H Shares who intend to attend the Annual General Meeting in person or by proxy should return the reply slip to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Wednesday, 24 May 2023.

4. CONTACT DETAILS OF THE COMPANY

Contact Address: District A, 20/F, 1 North Street of Chaoyangmen, Dongcheng District, Beijing, the PRC

Postcode: 100010

Contact Person: Wang Wei

Contact Telephone: (86 10) 6408 2711

Contact Fax: (86 10) 6408 2662

5. ATTENDANCE OF AND VOTING AT THE ANNUAL GENERAL MEETING

The Annual General Meeting will adopt on-site voting. According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at the Annual General Meeting must be taken by poll on site.

6. OTHER BUSINESS

The Annual General Meeting is expected to last for approximately half a day. Shareholders (in person or by proxy) attending the Annual General Meeting are responsible for their own transportation and accommodation expenses.

Shareholders or their proxies attending the Annual General Meeting shall produce their identity documents.

As of the date of this announcement, the executive directors of the Company are Mr. Wang Bo, Mr. Jiang Yingchun, Mr. Guo Wenpeng and Mr. Xu Bei, the non-executive directors are Ms. Zhang Hong and Mr. Fu Chengrui, and the independent non-executive directors are Ms. Li Xiaohui, Mr. Sun Hua and Mr. Fung Edwin.