



Tristate Holdings Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限責任公司)

(Stock Code 股份代號: 458)

NOTIFICATION LETTER 通知信函

28 April 2023

Dear Shareholders,

Tristate Holdings Limited (the "Company")
– Notice of publication of Annual Report 2022, Circular dated 28 April 2023 and Form of Proxy (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.tristatewww.com and the website of Hong Kong Exchanges and Clearing Limited (the "HKEX") at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of the Company's website, then selecting the relevant documents or browsing through the HKEX's website.

Shareholders may at any time choose to receive free of charge the Corporate Communications ^(Note) either in printed form, or read the website version, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you would like to receive the printed copies (in both English and Chinese) of the Current Corporate Communications, please complete and sign the Request Form (which may also be downloaded from the websites mentioned above) on the reverse side and then return it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), by post using the mailing label at the bottom of the Request Form (no stamp is needed if posted in Hong Kong). The address of the Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you would like to change your means of receipt of the Company's Corporate Communications in future, please send email to the Company at cosec@tristatewww.com or write to the Hong Kong Share Registrar at the aforesaid address. Even if you have chosen or are deemed to have consented to receive all future Corporate Communications via website version but for any reason have difficulty in receiving or gaining access to the Corporate Communications or wish to receive printed copies, the Company or the Hong Kong Share Registrar will promptly upon request send to you the Corporate Communications in printed form free of charge.

Should you have any queries relating to any of the above matters, please do not hesitate to contact the Company's enquiry hotline at (852) 2279-3888 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Tristate Holdings Limited
CHAN Man Ying
Company Secretary

Note:

Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities including, but not limited to: (a) the directors' report and annual accounts together with a copy of the auditor's report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

Tristate Holdings Limited (「本公司」)
— 2022年年报、日期為2023年4月28日之通函及代表委任表格(「本次公司通訊」)之發佈通知

本公司之本次公司通訊之中英文版本已上載於本公司網站 www.tristatewww.com 及香港交易及結算所有限公司(「港交所」)網站 www.hkexnews.hk, 歡迎瀏覽。請按本公司網站主頁的「投資者中心」, 再選擇有關文件或在港交所網站瀏覽有關文件。

儘管閣下早前已向本公司作出選擇收取公司通訊^(附註)之方式, 但仍可以隨時更改有關選擇, 轉為收取印刷本(費用全免)或閱覽網上版本。如閣下欲收取本次公司通訊之印刷本(中英文版本), 請閣下填妥及簽署在本函背面之申請表格(該表格亦可於上述網站下載), 並使用申請表格下方的郵寄標籤寄回香港中央證券登記有限公司(「香港股份過戶處」), 毋須貼上郵票(如在香港投寄)。香港股份過戶處地址為香港灣仔皇后大道東183號合和中心17M樓。

如閣下欲選擇更改收取本公司日後公司通訊之方式, 請電郵至 cosec@tristatewww.com 予本公司或書面通知予香港股份過戶處(地址見上文)。如閣下已選擇或被視為已同意以網上方式收取日後公司通訊, 但因任何原因以致收取或閱覽載於網站的公司通訊時出現困難, 或希望收取印刷本時, 本公司或香港股份過戶處將應要求, 盡快向閣下寄發公司通訊的印刷本, 費用全免。

閣下如對本函內容有任何疑問, 請於辦公時間內(上午9時正至下午6時正, 星期一至星期五, 公眾假期除外)致電查詢熱線(電話號碼:(852) 2279-3888)與本公司聯絡。

代表
Tristate Holdings Limited
公司秘書
陳文英
謹啟

2023年4月28日

附註：

公司通訊指本公司發出或將發出以供其任何證券持有人參考或採取行動的任何文件, 包括但不限於:(a)董事會報告及年度賬目連同核數師報告;(b)中期報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

TSHH-28042023-1(0)

**Request Form 申請表格**

To: Tristate Holdings Limited (the “Company”)
(Stock Code: 458)
c/o Computershare Hong Kong Investor Services Limited
(the “Hong Kong Share Registrar”)
17M Floor, Hopewell Centre
183 Queen’s Road East
Wan Chai, Hong Kong

致: Tristate Holdings Limited (「本公司」)
(股份代號: 458)
經香港中央證券登記有限公司
(「香港股份過戶處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have already chosen (or are deemed to have consented) to read the Current Corporate Communications ^(Note 5) posted on the Company’s website (www.tristateww.com) and the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and I/we would like to receive printed copies (in both English and Chinese) of the Current Corporate Communications now. Please send the same to the address provided as follows:

本人／我們已選擇 (或被視為已同意) 瀏覽本公司網站 (www.tristateww.com) 及香港交易及結算所有限公司網站 (www.hkexnews.hk) 所登載之本次公司通訊 ^(附註5)，但現在希望收取本次公司通訊之印刷本 (中英文版本)。請郵寄至以下地址：

Name(s)[#]
姓名[#]

Date
日期

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Signature
簽名

[#] You are required to fill in the details if you download this Request Form from the Company’s website.
假如你從本公司網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。
- Please note that both printed English and Chinese versions of all Corporate Communications (as defined in this letter on the reverse side) which we have sent to you in the past 12 months are available on request. They are also available on the Company’s website for five years from the date of first publication.
本公司備有於過去 12 個月曾寄發予閣下的公司通訊 (定義見背面之信函) 的中英文印刷本。該等公司通訊亦自首次登載日期起計，持續 5 年載於本公司網站上。
- Current Corporate Communications of the Company refers to Annual Report 2022, Circular dated 28 April 2023 and Form of Proxy.
本申請表格所提及之本公司本次公司通訊指 2022 年報、日期為 2023 年 4 月 28 日之通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
本聲明中所指的「個人資料」具有香港法例第 486 章個人資料 (私隱) 條例 (「私隱條例」) 中「個人資料」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.
閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下之指示。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
本公司可就任何所說明的用途，將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶處、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Hong Kong Share Registrar by post at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to PrivacyOfficer@computershare.com.hk.
閣下有權根據私隱條例的條文查閱及／或修改閣下的個人資料。任何該等查閱及／或修改閣下的個人資料的要求均須以書面方式郵寄至香港股份過戶處的個人資料私隱主任，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫

Send us an enquiry 垂詢
Rate our service 評價
Lodge a complaint 投訴



Contact Us 聯繫我們

www.computershare.com/hk/contact