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深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

The Company is making arrangements for Shareholders to elect the means of receipt (by electronic means through the Company's website at www.shenzheninvestment.com or in printed form) and language (in English language only, in Chinese language only or in both English and Chinese languages) of its Corporate Communications.

INTRODUCTION

The Company announces that pursuant to Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, arrangements are being made for Shareholders to elect the means of receipt (by electronic means through the Company's website at www.shenzheninvestment.com or in printed form) and language (in English language only, in Chinese language only or in both English and Chinese languages) of its Corporate Communications.

To support environmental protection and enhance efficient communication with Shareholders, the Company recommends Shareholders to elect to receive its Corporate Communications by electronic means.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, the Company will make the following arrangements:

1. The Company will send a letter to its Shareholders on 28 April 2023 (the "**First Letter**") together with a reply form with a pre-paid mailing label for posting within Hong Kong (the "**Reply Form**"). The First Letter and the Reply Form will be in English and Chinese. The Reply Form will enable Shareholders (i) to elect to receive the Company's future Corporate Communications by electronic means on the Company's website at www.shenzheninvestment.com or in printed form and (ii) if they elect to receive future Corporate Communications in printed form, to elect to receive them in English language only, in Chinese language only or in both English and Chinese languages. Corporate Communications will continue to be published on the Company's website in both English and Chinese languages.

The First Letter explains that, if the Company does not receive from a Shareholder a duly completed and signed Reply Form or does not receive another response from a Shareholder indicating that the Shareholder objects to receiving Corporate Communications by electronic means on the Company's website on or before 26 May 2023, the Shareholder will be deemed, until the Shareholder informs the Company

otherwise by reasonable prior notice (not less than 7 days) in writing at the office of the Share Registrar, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email at shenzhen604-ecom@hk.tricorglobal.com, to have consented to receive all future Corporate Communications by electronic means on the Company’s website instead of receiving them in printed form and receive a notification of the publication of the Corporate Communications on the Company’s website.

2. If a Shareholder has elected in a Reply Form to receive Corporate Communications in printed form, the Company will send all future Corporate Communications to the Shareholder in the language or languages selected by the Shareholder unless and until the Shareholder notifies the Company c/o the Share Registrar in writing (at the above address) or by email to shenzhen604-ecom@hk.tricorglobal.com that the Shareholder wishes to receive Corporate Communications in a different language (or, as the case may be, in both languages) or by electronic means on the Company’s website.
3. If a Shareholder has elected in a Reply Form to receive Corporate Communications by electronic means on the Company’s website, the Company will send a notification to the Shareholder when each Corporate Communication is published on the Company’s website. This notification will be sent to the email address provided in the Reply Form or if no email address is provided in the Reply Form, a printed form of the notification will be sent to the address of the Shareholder which appears in the Company’s register of members maintained by the Share Registrar.
4. When each Corporate Communication is sent by the Company in printed form to a Shareholder in accordance with the arrangements described in paragraph 2 above, a letter (the “**Second Letter**”) and a change request form (the “**Change Request Form**”) with a pre-paid mailing label for posting within Hong Kong will be attached to the relevant Corporate Communication. The Second Letter and Change Request Form will be prepared in English and Chinese. By completing and returning the Change Request Form to the Share Registrar, the Shareholder may change the choice of language and/or means of receipt of future Corporate Communications.
5. Shareholders may also at any time by reasonable prior notice (not less than 7 days) in writing to the Company (sent to the Share Registrar at the above address or by email at shenzhen604-ecom@hk.tricorglobal.com to change the choice of language and/or means of receipt of future Corporate Communications. If any Shareholder who has elected (or is deemed to have consented) to receive Corporate Communications by electronic means on the Company’s website for any reason has difficulty in accessing Corporate Communications on the Company’s website, or wishes to receive printed copies, the Company will promptly upon request by the Shareholder send the relevant Corporate Communications to such Shareholder in printed form free of charge.
6. All Corporate Communications will continue to be available on the Company’s website at www.shenzheninvestment.com in both English and Chinese for five years from the date of first publication. The electronic copies in both English and Chinese languages of all Corporate Communications will also be submitted to the Stock Exchange pursuant to the Listing Rules and will be available on the website of HKEX at www.hkexnews.hk.
7. The Share Registrar will provide a hotline service (Tel: (852) 2980 1333) during business hours (9:00 a.m. to 6:00 p.m., from Monday to Friday, excluding public holidays) to enable Shareholders to make enquiries about the above arrangements.

8. The First Letter and the Second Letter will indicate that Corporate Communications will be available on the Company’s website and the website of HKEX in both English and Chinese and that a hotline service will be provided as described above.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Articles of Association”	the articles of association of the Company as amended from time to time
“Board”	the board of Directors
“Company”	Shenzhen Investment Limited, a company incorporated in Hong Kong with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange (stock code: 00604)
“Corporate Communication(s)”	any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Listing Rules, including but not limited to (i) directors’ reports, annual accounts together with copies of auditor’s reports (and where applicable, summary financial reports), (ii) interim reports (and where applicable, summary interim reports), (iii) notices of meetings, (iv) listing documents, (v) circulars and (vi) proxy forms
“Director(s)”	director(s) of the Company
“HKEX”	Hong Kong Exchanges and Clearing Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	ordinary share(s) of the Company
“Share Registrar”	the share registrar of the Company, being Tricor Standard Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

“Shareholder(s)” holder(s) of the Share(s)

“Stock Exchange” The Stock Exchange of Hong Kong Limited

By Order of the Board
SHENZHEN INVESTMENT LIMITED
LU Hua
Chairman

Hong Kong, 27 April 2023

As at the date of this announcement, the Board comprises 8 directors, of which Dr. LU Hua, Mr. WANG Yuwen, Ms. CAI Xun, Mr. XU Enli and Ms. SHI Xiaomei are the executive directors of the Company, and Mr. LI Wai Keung, Dr. WONG Yau Kar, David and Prof. GONG Peng are the independent non-executive directors of the Company.