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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**CNY1,500,000,000 3.15% Guaranteed Notes Due 2025
(Stock Code: 84427)**

**CNY1,500,000,000 3.25% Guaranteed Notes Due 2026
(Stock Code: 84428)**

**Issued under the
U.S.\$3,000,000,000
Medium Term Note Programme (the “Programme”)
Unconditionally and Irrevocably Guaranteed by**



**CSC Financial Co., Ltd.
(中信建投証券股份有限公司)
(the “Guarantor”)**

*(Incorporated with limited liability in the People’s Republic of China)
(Hong Kong Stock Exchange Stock Code: 6066; Shanghai Stock Exchange Stock Code: 601066)*

**Issued by
CSCIF Asia Limited
(the “Issuer”)**

(Incorporated with limited liability in the British Virgin Islands)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Securities
International**

**China CITIC Bank
International**

ICBC (Asia)

ICBC International

ICBC Singapore

Bank of China

**Agricultural Bank of
China Limited Hong
Kong Branch**

**Bank of
Communications**

BOSC International

HSBC

Joint Bookrunners and Joint Lead Managers

CNCB Capital	ICBC Dubai (DIFC) Branch	ICBC (Macau)	Bank of China (Hong Kong)
BOC International	China Construction Bank (Asia)	CCB International	ABC International
BOCOM International	CMB Wing Lung Bank Limited	CMB International	Industrial Bank Co., Ltd. Hong Kong Branch
Shanghai Pudong Development Bank Hong Kong Branch	China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMBC Capital
China Galaxy International	Daiwa Capital Markets	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY 1,500,000,000 3.15% guaranteed notes due 2025 and CNY 1,500,000,000 3.25% guaranteed notes due 2026 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor under the Programme (the “Notes”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the original offering circular dated 11 January 2023 in relation to the Programme, the supplemental offering circular dated 20 April 2023 in relation to the Notes and the pricing supplements dated 20 April 2023 in relation to the Notes. The listing of the Notes will become effective on 28 April 2023.

27 April 2023

As at the date of this announcement, the sole director of CSCIF Asia Limited is Ms. XUE Lan.

As at the date of this announcement, the executive Directors of CSC Financial Co., Ltd. are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of CSC Financial Co., Ltd. are Mr. WU Ruilin, Ms. ZHU Jia, Mr. YANG Dong and Ms. WANG Hua; and the independent non-executive Directors of CSC Financial Co., Ltd. are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHOU Chengyue, Mr. ZHANG Zheng and Mr. WU Xi.