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广深铁路股份有限公司
GUANGSHEN RAILWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00525)

NOTICE OF 2022 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2022 Annual General Meeting of Guangshen Railway Company Limited (the “**Company**”) will be held at the Meeting Room, 3/F., No. 1052 Heping Road, Luohu District, Shenzhen, Guangdong Province, the PRC on Thursday, June 15 2023 at 9:30 a.m. to consider and, if thought fit, pass the following resolutions of the Company:

RESOLUTIONS WITHOUT THE ADOPTION OF CUMULATIVE VOTING SYSTEM:

ORDINARY RESOLUTIONS

1. **THAT** the work report of the board of directors of the Company for the year 2022 be and is hereby reviewed and approved.
2. **THAT** the work report of the supervisory committee of the Company for the year 2022 be and is hereby reviewed and approved.
3. **THAT** the audited financial statements of the Company for the year 2022 be and are hereby reviewed and approved.
4. **THAT** the profits distribution proposal of the Company for the year 2022 be and is hereby reviewed and approved.
5. **THAT** the financial budget of the Company for the year 2023 be and is hereby reviewed and approved.

6. **THAT** the re-appointment of PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers as the auditors of the Company for the year 2023 and their remuneration be and are hereby review and approved.
7. **THAT** the motion on the criteria for remuneration of independent non-executive Directors of the Board be and is hereby reviewed and approved.

RESOLUTIONS WITH THE ADOPTION OF CUMULATIVE VOTING SYSTEM:

ORDINARY RESOLUTIONS

8. The election of the following executive and non-executive Directors of the tenth session of the Board by adopting the cumulative voting system:
 - 8.1. **THAT** the re-election of Mr. Wu Yong as an executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
 - 8.2. **THAT** the re-election of Mr. Hu Lingling as an executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
 - 8.3. **THAT** the re-election of Mr. Zhou Shangde as an executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
 - 8.4. **THAT** the re-election of Mr. Guo Jiming as a non-executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
 - 8.5. **THAT** the re-election of Mr. Hu Dan as a non-executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
 - 8.6. **THAT** the re-election of Mr. Zhang Zhe as a non-executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
9. The election of the following independent non-executive Directors of the tenth session of the Board by adopting the cumulative voting system:
 - 9.1. **THAT** the re-election of Mr. Tang Xiaofan as an independent non- executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
 - 9.2. **THAT** the re-election of Mr. Qiu Zilong as an independent non-executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.

- 9.3. **THAT** the appointment of Ms. Wang Qin as an independent non-executive Director by adopting the cumulative voting system be and is hereby reviewed and approved.
10. The election of the following shareholder representative supervisors of the tenth session of the Supervisory Committee by adopting the cumulative voting system:
- 10.1. **THAT** the appointment of Mr. Huang Chaoxin as a shareholder representative supervisor of the Company by adopting the cumulative voting system be and is hereby reviewed and approved.
- 10.2. **THAT** the re-election of Mr. Chen Shaohong as a shareholder representative supervisor of the Company by adopting the cumulative voting system be and is hereby reviewed and approved.
- 10.3. **THAT** the re-election of Mr. Xiang Lihua as a shareholder representative supervisor of the Company by adopting the cumulative voting system be and is hereby reviewed and approved.
- 10.4. **THAT** the re-election of Mr. Meng Yong as a shareholder representative supervisor of the Company by adopting the cumulative voting system be and is hereby reviewed and approved.

Notes:

- (1) For the purpose of determining the list of holders of H shares of the Company (“**H Shares**”) that are entitled to attend the AGM, the register of members of H Shares will be closed from Tuesday, May 16 2023 to Thursday, June 15 2023 (both days inclusive), during which no transfer of H Shares will be registered. If any holder of H Shares intends to attend the AGM, all transfers, accompanied by the relevant share certificates, must be lodged with the Company’s registrar for H Shares, Hong Kong Registrars Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Monday, May 15 2023. Shareholders of the Company whose names appear on the register of members of the Company at 4:30 p.m. on Monday, May 15 2023, or their proxies, are entitled to attend the AGM by presenting their identity cards or passports. Holders of A shares of the Company will be given a separate notice of the AGM.
- (2) Each shareholder entitled to attend and vote at the AGM may appoint one or more proxies (whether a shareholder or not) to attend the meeting and vote on his behalf.
- (3) Where a shareholder appoints more than one proxy, his proxies may only exercise the voting right when a poll is taken.
- (4) The instrument appointing a proxy must be in writing and signed by the appointer or his attorney duly authorized in writing. Where the appointer is a corporation, the instrument must be executed under its common seal or under the hand of a director or an attorney of the corporation duly authorized in writing. If the proxy form is signed by an attorney on behalf of the appointer, the power of attorney or any other authority must be notarially certified. To be

valid, the proxy form, together with a notarially certified copy of the power of attorney or any other authority, must be delivered to the registered office of the Company not less than 24 hours before the commencement of the AGM or any adjournment thereof (as the case may be).

- (5) Shareholders who intend to attend the AGM are requested to deliver the reply slip to the registered office of the Company at No. 1052 Heping Road, Luohu District, Shenzhen, Guangdong Province, the PRC, in person, by post or by facsimile on or before Friday, May 26 2023.
- (6) The AGM is expected to last for half a day. Shareholders and proxies attending the AGM shall be responsible for their own travelling, accommodation and other related expenses.
- (7) Subject to the development of the Novel Coronavirus infection and the provisions of the epidemic prevention policies introduced by the country and Shenzhen municipal government from time to time, the Company will adopt epidemic prevention measures, including but not limited to the wearing face masks and body temperature check in a timely manner.

Registered office of the Company:

No.1052 Heping Road, Luohu District
Shenzhen, Guangdong Province
The People's Republic of China
Telephone: 86-755-25588150
Facsimile: 86-755-25591480

By Order of the Board
Guangshen Railway Company Limited
Tang Xiangdong
Company Secretary

Shenzhen, the PRC
27 April 2023

As at the date of this notice, the executive directors are Mr. Wu Yong, Mr. Hu Lingling and Mr. Zhou Shangde; the non-executive directors are Mr. Guo Jiming, Mr. Hu Dan and Mr. Zhang Zhe; and the independent non-executive directors are Mr. Frederick Ma Si-Hang, Mr. Tang Xiaofan and Mr. Qiu Zilong.