



國泰君安國際

GUOTAI JUNAN INTERNATIONAL

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

國泰君安國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 1788)

NOTIFICATION LETTER 通知信函

27 April 2023

Dear Shareholders,

Guotai Junan International Holdings Limited (the "Company")
Notice of Publication of Environmental, Social and Governance Report 2022 of the Company (the "ESG Report 2022")

The English and Chinese versions of the ESG Report 2022 are available on the Company's website at www.gtjai.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. You may obtain the ESG Report 2022 by clicking "Financial Reports" under the section headed "Investor Relations" on the Company's website.

If you wish to receive the printed version of the ESG report 2022, you may send a request in writing to the Company c/o the Company's Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or through email at quotaijunan.ecom@computershare.com.hk.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company's Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays or send an email to quotaijunan.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

各位股份持有人：

國泰君安國際控股有限公司（「本公司」）
本公司 2022 年度環境、社會及管治報告（「ESG 報告」）之刊發通知

2022 年 ESG 報告的英、中文版本已登載於本公司網站 www.gtjai.com 及香港聯合交易所有限公司網站 www.hkexnews.hk。閣下可於本公司網站的「投資者關係」項下點擊「財務報告」獲取 2022 年 ESG 報告。

如閣下希望收取 2022 年 ESG 報告的印刷本，閣下可以書面方式通知本公司股份登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或電郵至 quotaijunan.ecom@computershare.com.hk。

如閣下對本函內容有任何疑問，請於星期一至五（公眾假期除外）上午 9 時正至下午 6 時正的辦公時間內致電本公司股份登記處的熱線電話(852) 2862 8688，或電郵至 quotaijunan.ecom@computershare.com.hk。

國泰君安國際控股有限公司
公司秘書
馮正堯
謹啟

2023 年 4 月 27 日