

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SUNac 融創中國

SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

**ANNOUNCEMENT MADE PURSUANT TO
RULES 13.51B(2), 13.51(2)(h) AND 13.51(2)(n)(iii)**

This announcement is made by Sunac China Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rules 13.51B(2), 13.51(2)(h) and 13.51(2)(n)(iii) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

融創房地產集團有限公司 (Sunac Real Estate Group Co., Ltd.) (“**Sunac Real Estate**”), a wholly-owned subsidiary of the Company, and Mr. Wang Mengde (“**Mr. Wang**”), an executive director of the Company, were notified by the Shanghai Stock Exchange (the “**Shanghai Stock Exchange**”) and the Shenzhen Stock Exchange (the “**Shenzhen Stock Exchange**”) that since Sunac Real Estate failed to publish its 2021 annual report by 30 April 2022 in accordance with the relevant bond listing rules of the Shanghai Stock Exchange and the Shenzhen Stock Exchange, the Shanghai Stock Exchange and the Shenzhen Stock Exchange respectively imposed disciplinary sanction (the “**Disciplinary Sanctions**”) on Sunac Real Estate and Mr. Wang, being the chairman of the board of directors and general manager of Sunac Real Estate.

According to the Disciplinary Sanctions, (1) the Shanghai Stock Exchange issued a criticism of Sunac Real Estate and Mr. Wang, and would notify the China Securities Regulatory Commission and record it in the integrity file database; and (2) the Shenzhen Stock Exchange issued a criticism of Sunac Real Estate and Mr. Wang, which would be recorded in the integrity file database and disclosed to the public.

The board of directors (“**Board**”) of the Company (except Mr. Wang) has reviewed the relevant letters of the Disciplinary Sanctions. The relevant non-compliance was caused by objective factor of the Company’s failure to complete the audit of its 2021 annual results in a timely manner. The Board (except Mr. Wang) believes that Mr. Wang is a person with integrity and is diligent, and he is still suitable to be an executive director of the Company.

The Board considers that the Disciplinary Sanctions will not have any material adverse impact on the business and/or operations of the Group.

Mr. Wang has confirmed to the Company that, save as disclosed in this announcement, there is no information about Mr. Wang that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules, and there are no matters about Mr. Wang that need to be brought to the attention of the shareholders of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 27 April 2023

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.