



# HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

## 海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

### PROXY FORM FOR ANNUAL GENERAL MEETING

For the Annual General Meeting (the "Meeting") of Haitong International Securities Group Limited (the "Company")

to be held on Friday, 2 June 2023 at 11:00 a.m. or any adjournment thereof

I/We <sup>(note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of <sup>(note 2)</sup> \_\_\_\_\_ shares of a par value of HK\$0.10 each in the  
share capital of the Company hereby appoint the chairman of the Meeting or <sup>(note 3)</sup> \_\_\_\_\_  
of \_\_\_\_\_ and/or \_\_\_\_\_  
of \_\_\_\_\_  
to act as my/our proxy to attend and vote for me/us and on my/our behalf at the Meeting of the Company to be held at 15th Floor, One Island South,  
2 Heung Yip Road, Wong Chuk Hang, Hong Kong on Friday, 2 June 2023 at 11:00 a.m. (or any adjournment thereof) as directed below or, if no such  
indication is given, as my/our proxy thinks fit.

| Resolutions <sup>(note 4)</sup>   |  | For <sup>(note 5)</sup> | Against <sup>(note 5)</sup> |
|---|--|-------------------------|-----------------------------|
| To consider and, if thought fit, pass with or without modifications, the following resolutions as Ordinary Resolutions: |  |                         |                             |
| 1.  | To receive and consider the audited financial statements for the year ended 31 December 2022 and reports of the board of directors and auditor of the Company  |                         |                             |
| 2.  | (a) To re-elect Mr. LIN Yong as an executive director of the Company<br>(b) To re-elect Mr. SUN Tong as an executive director of the Company   |                         |                             |
| 3.  | To authorise the board of directors of the Company to fix the remuneration of directors of the Company   |                         |                             |
| 4.  | To re-appoint Deloitte Touche Tohmatsu as auditor of the Company and to authorise the board of directors of the Company to fix their remuneration  |                         |                             |
| 5.  | To give a general mandate to the board of directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company   |                         |                             |
| 6.  | To give a general mandate to the board of directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company   |                         |                             |
| 7.  | To extend the general mandate granted to the board of directors to allot, issue and deal with additional shares by the addition thereto of an amount not exceeding the amount of shares repurchased by the Company   |                         |                             |
| 8.  | To authorise the board of directors to raise or borrow any sum or sums of money during the Relevant Period on behalf of the Company for the purpose of the Company or its wholly-owned subsidiaries and to provide guarantees for the wholly-owned subsidiaries of the Company, in each case in any single transaction with a value equal to or exceeding 10% but not exceeding 80% of the consolidated net asset value of the Company   |                         |                             |
| To consider and, if thought fit, pass with or without modifications, the following resolution as a Special Resolution:  |  |                         |                             |
| 9.  | To approve the proposed amendments to the existing bye-laws of the Company, and any director(s) of the Company be and is/are hereby authorised for and on behalf of the Company to, amongst other matters, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and to do all such things as they may in their absolute discretion consider necessary, desirable or expedient to implement and/or to give effect to or otherwise in connection with the proposed amendments to the existing bye-laws of the Company |                         |                             |

Date: \_\_\_\_\_ 2023 Shareholder's Signature <sup>(note 6)</sup>: \_\_\_\_\_

#### Notes:

- (1) Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. In the case of joint registered holders, the names of all joint registered holders should be stated.
- (2) Please insert the number of shares registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the shares in the Company registered in your name(s).
- (3) If any proxy other than the chairman is preferred, strike out "the chairman of the Meeting or" and insert the name and address of the desired proxy in the space provided. **ANY ALTERATION MADE TO THIS FORM MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- (4) The full text of each of the resolutions is set out in the notice of the Meeting dated 28 April 2023. Unless otherwise stated, capitalised terms used in this proxy form shall have the same meanings as those defined in the circular of the Company dated 28 April 2023.
- (5) If you wish to vote for the resolution(s) set out above, please tick ("✓") the box marked "For". If you wish to vote against the resolution(s), please tick ("✓") the box marked "Against". If the form returned is duly signed but without specific direction on any of the proposed resolution(s), the proxy will vote or abstain at his/her discretion in respect of the resolution(s). A proxy will also be entitled to vote at his/her discretion on any resolution(s) properly put to the Meeting other than that set out in the notice convening the Meeting.
- (6) This proxy form must be signed by the member or his/her attorney duly authorised in writing, or, if the appointer is a corporation, it must be executed under its seal or under the hand of an officer, attorney or other person duly authorised to sign the same.
- (7) A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies (who must be individuals) to attend and, on a poll, vote on his/her behalf. A proxy need not be a member. In the case of joint registered holders, if more than one of such joint registered holders be present, personally or by proxy, one of the persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint registered holders stand on the register of members of the Company.
- (8) In order to be valid, this proxy form must be completed and deposited with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of that power or authority, not less than 48 hours before the time appointed for holding the Meeting (or any adjournment thereof). Completion and return of the proxy form will not preclude any member from attending and voting in person at the Meeting (or any adjournment thereof). In the event that you attend the Meeting after having lodged this proxy form, the proxy form will be deemed to have been revoked.

#### PERSONAL INFORMATION COLLECTION STATEMENT ("PICS")

Personal data under the PICS (the "Personal Data") shall have the same meaning as defined under Personal Data (Privacy) Ordinance, Cap 486 of the Laws of Hong Kong (the "PDPO").

Your supply of the Personal Data to the Company is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the "Purposes"). Failure to supply sufficient information may render the Company unable to process your instructions in connection with the aforesaid Purposes. We may disclose or transfer the Personal Data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Company/Tricor Investor Services Limited at the above address.