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MedSci Healthcare Holdings Limited

梅斯健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of MedSci Healthcare Holdings Limited (梅斯健康控股有限公司) (the “**Company**”). The Company’s board (the “**Board**”) of directors (the “**Directors**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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APPOINTMENT OF OVERALL COORDINATORS

This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

China International Capital Corporation Hong Kong Securities Limited
Macquarie Capital Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board
MedSci Healthcare Holdings Limited
Dr. Zhang Fabao
Chairman

Hong Kong, November 9, 2022

Directors and proposed Directors of the Company named in the application to which this announcement relates are: (i) Dr. Zhang Fabao, Dr. Li Xinmei, Mr. Fan Jie and Mr. Wang Shuai as executive Directors; (ii) Mr. Hu Xubo and Mr. Yan Shengfeng as non-executive Directors; and (iii) Ms. Liu Tao, Mr. Yu Mingyang and Mr. Lau Yiu Kwan Stanley as proposed independent non-executive Directors.