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**ZJLD Group Inc**  
**珍酒李渡集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on a prospectus of the Company registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period.

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*This announcement is made by the order of ZJLD Group Inc (珍酒李渡集團有限公司) (the “Company”). The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 13 January 2023 in relation to the appointment of Goldman Sachs (Asia) L.L.C. and China Securities (International) Corporate Finance Company Limited as its overall coordinators.

The Board hereby announces that the Company further appointed China International Capital Corporation Hong Kong Securities Limited as one of its overall coordinators on 26 January 2023.

As such, the Company has appointed the following overall coordinators as of the date of this announcement:

Goldman Sachs (Asia) L.L.C.

China Securities (International) Corporate Finance Company Limited

China International Capital Corporation Hong Kong Securities Limited

By order of the Board  
**ZJLD Group Inc**  
**珍酒李渡集團有限公司**  
**Mr. WU Xiangdong**  
*Chairman and Executive Director*

Hong Kong, 26 January 2023

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. WU Xiangdong, Mr. YAN Tao, Ms. ZHU Lin, Mr. LUO Yonghong and Mr. NG Kwong Chue Paul as executive directors; (ii) Mr. SUN Zheng as non-executive director; and (iii) Mr. YUNG Tse Kwong Steven, Mr. LI Dong and Ms. YAN Jisheng as proposed independent non-executive directors.*