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## **Techstar Acquisition Corporation**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 7855)**

**(Warrant Code: 4855)**

### **NOTICE OF ANNUAL GENERAL MEETING**

**Notice is hereby given that** the annual general meeting (the “**Annual General Meeting**”) of Techstar Acquisition Corporation (the “**Company**”) will be held at Unit No. 1506B, Level 15, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong on Thursday, June 8, 2023 at 10:00 a.m. for the following purposes:

1. To receive, consider and adopt the audited financial statements and the reports of the directors and auditor of the Company for the period from April 11, 2022 (the Company’s incorporation date) to December 31, 2022.
2. (a) To re-elect the following directors of the Company<sup>(Note 4)</sup>:–
  - (i) To re-elect Mr. NI Zhengdong as an executive director of the Company.
  - (ii) To re-elect Mr. YE Qing as an executive director of the Company.
  - (iii) To re-elect Mr. LI Zhu as an executive director of the Company.
  - (iv) To re-elect Mr. CHEN Yaochao as an executive director of the Company.
  - (v) To re-elect Ms. JIANG Jun as an executive director of the Company.
  - (vi) To re-elect Mr. LAU Wai Kit as a non-executive director of the Company.
  - (vii) To re-elect Mr. XUE Linnan as an independent non-executive director of the Company.
- (b) To authorise the board of directors of the Company to fix the respective directors’ remuneration.
3. To re-appoint BDO Limited as auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.

By Order of the Board  
**Techstar Acquisition Corporation**  
**NI Zhengdong**  
*Chairman*

Hong Kong, April 28, 2023

*Notes:*

1. All resolutions at the Annual General meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the Annual General Meeting convened by the above notice is entitled to appoint one or more than one proxy or the same proxy under one or more instruments to attend and vote instead of him/her. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form(s) of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him/her.
3. In respect of resolutions numbered 2(a) above, the details of the directors proposed to be re-elected at the Annual General Meeting are set out in Appendix I of the circular of the Company dated April 28, 2023.
4. Pursuant to Article 27.1 of the Articles of Association of the Company, only Class B shareholders of the Company are entitled to vote resolution no. 2(a) above.
5. In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notorially certified copy of such power of attorney or authority, must be completed and returned to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, at least 48 hours before the Annual General Meeting (i.e. before 10:00 a.m. on Tuesday, June 6, 2023) or any adjourned meeting thereof. Completion and return of the form(s) of proxy will not preclude a shareholder of the Company from attending and voting in person at the Annual General Meeting or any adjourned meeting thereof should he/she so wish.
6. For determining the entitlement to attend and vote at the Annual General Meeting, the register of members of the Company will be closed from Monday, June 5, 2023 to Thursday, June 8, 2023, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the Annual General Meeting, unregistered holders of the shares of the Company shall ensure that all properly completed transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, June 2, 2023 for registration.
7. In case of joint shareholders, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint shareholding.
8. References to time and dates in this notice are to Hong Kong time and dates.

*As at the date of this notice, the Board comprises Mr. NI Zhengdong, Mr. YE Qing, Mr. LI Zhu, Mr. CHEN Yaochao and Ms. JIANG Jun as the Executive Directors, Mr. LAU Wai Kit as the Non-executive Director, and Mr. ZHANG Min, Mr. XUE Linnan and Dr. LI Weifeng as the Independent Non-executive Directors.*