

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Kangji Medical Holdings Limited
康基医疗控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9997)

**PROPOSED AMENDMENTS TO THE MEMORANDUM AND
ARTICLES OF ASSOCIATION**

This announcement is made by Kangji Medical Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

In view of the changes to Appendix 3 of the Listing Rules regarding the core shareholder protection standards which became effective on January 1, 2022 and to provide greater flexibility to the Company in relation to the conduct of general meetings, the board of directors (the “**Board**”) proposed to amend the existing amended and restated memorandum of association and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”) to, among others, (i) allow a general meeting to be held as an electronic meeting (also referred to as virtual general meeting); (ii) bring the Existing Memorandum and Articles of Association in line with relevant amendments made to the Listing Rules and applicable laws of the Cayman Islands; and (iii) incorporate certain housekeeping amendments to the Existing Memorandum and Articles of Association (collectively, the “**Proposed Amendments**”).

The Board proposed to adopt the second amended and restated memorandum of association and articles of association of the Company (with the Proposed Amendments incorporated) (the “**New Memorandum and Articles of Association**”) in substitution for and to the exclusion of the Existing Memorandum and Articles of Association.

The Proposed Amendments and the proposed adoption of the New Memorandum and Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Thursday, May 25, 2023 (the “**Annual General Meeting**”), and will become effective upon the approval by the Shareholders at the Annual General Meeting.

A circular containing, among others, particulars of the Proposed Amendments together with a notice convening the Annual General Meeting will be despatched to the Shareholders on or around April 28, 2023.

By order of the Board
Kangji Medical Holdings Limited
ZHONG Ming
Chairman

Hangzhou, PRC, April 28, 2023

As at the date of this announcement, the Board comprises Mr. ZHONG Ming, Ms. SHENTU Yinguang, Ms. Frances Fang CHOVANEC and Mr. YIN Zixin as executive Directors; Ms. CAI Li as non-executive Director; and Mr. JIANG Feng, Mr. GUO Jian and Mr. CHEN Weibo as independent non-executive Directors.