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PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Asia Television Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company propose to make certain amendments (the “**Proposed Amendments**”) to the existing articles of association of the Company (the “**Existing Articles**”) in order to, inter alia, (i) conform with the core shareholder protection standards set out in Appendix 3 to the Listing Rules; and (ii) bring the Existing Articles in line with the latest regulatory requirements under the Listing Rules.

Details of the Proposed Amendments will be set out in the circular mentioned below.

The Proposed Amendments are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Wednesday, 28 June 2023 (the “**AGM**”). A circular containing, among other things, details of the Proposed Amendments together with a notice of the AGM and proxy form for the AGM will be despatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

By order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 28 April 2023

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珮先生, Ms. Zha Mengling, Mr. Sze Siu Bun and Ms. Sun Tingting as executive Directors, Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent nonexecutive Directors.*

* *For identification purposes only*