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联想控股 联想控股股份有限公司
LEGEND HOLDINGS Legend Holdings Corporation

EMPOWERING COMPANIES TOWARD GREATNESS

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

NOTICE OF 2022 ANNUAL GENERAL MEETING

Notice is hereby given that the 2022 annual general meeting (the “2022 AGM”) of Legend Holdings Corporation (the “Company”) will be held at B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the People’s Republic of China (the “PRC”) on Thursday, June 29, 2023 at 2:00 p.m. for the consideration and, if thought fit, the passing (with or without amendments or supplements) of the following resolutions (unless the context requires otherwise, the capitalised terms and expressions used in this notice shall have the same meanings ascribed to them in the circular of the Company dated April 29, 2023):

ORDINARY RESOLUTIONS

1. To consider and approve the Directors’ report of the Company for the year ended December 31, 2022 (details of which are set out in the 2022 annual report of the Company).
2. To consider and approve the Supervisors’ report of the Company for the year ended December 31, 2022 (details of which are set out in the 2022 annual report of the Company).
3. To consider and approve the audited financial statements and independent auditor’s report of the Company and its subsidiaries for the year ended December 31, 2022 (details of which are set out in the 2022 annual report of the Company).
4. To consider and approve the profit distribution plan of the Company for the year ended December 31, 2022 (details of which are set out in the circular of the Company dated April 29, 2023).
5. To consider and approve the re-appointment of PricewaterhouseCoopers as the independent auditor of the Company for the year 2023 to hold office until the conclusion of the 2023 annual general meeting of the Company and to authorize the Board to determine its remuneration.

SPECIAL RESOLUTIONS

6. To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue debt financing instruments in an aggregate amount not exceeding RMB35 billion and to authorize the Board to deal with all matters relating to the issuance of debt financing instruments for a period commencing from the date of the passing of the resolution and ending on the date of the annual general meeting to be held in 2026 (details of which are set out in the circular of the Company dated April 29, 2023).
7. To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue the Shares of the Company (details of which are set out in the circular of the Company dated April 29, 2023).
8. To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company (details of which are set out in the circular of the Company dated April 29, 2023).

By the order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 29, 2023

Notes:

1. Please refer to the circular of the Company dated April 29, 2023 and 2022 annual report which have been published on the website of the Company at www.legendholdings.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk for details of the proposed resolutions to be passed at the 2022 AGM.
2. In order to determine the Shareholders entitled to attend and vote at the 2022 AGM, the register of members of H Shares will be closed from Monday, June 26, 2023 to Thursday, June 29, 2023 (both days inclusive), during which time no transfer of the H Shares will be registered. Accordingly, unregistered H Shareholders of the Company shall lodge relevant share transfer documents with the Company's H share registrar, Link Market Services not later than 4:30 p.m. on Friday, June 23, 2023.
3. In order to determine the list of the H Shareholders entitled to the final dividend for the year 2022, the register of members of H Shares will also be closed from Wednesday, July 5, 2023 to Monday, July 10, 2023 (both days inclusive), during which time no transfer of H Shares will be registered. In order to be entitled to the final dividend for the year 2022, H Shareholders shall lodge the share certificates accompanied by relevant share transfer documents with the Company's H share registrar Link Market Services not later than 4:30 p.m. on Tuesday, July 4, 2023.

4. A Shareholder entitled to attend and vote at the 2022 AGM may appoint one or more proxies (whether he/she is a Shareholder or not) to attend and vote at the 2022 AGM on his or her behalf. The Company has the rights to request a Shareholder or a proxy who attends the 2022 AGM on behalf of a Shareholder to produce proof of identity.
5. The form of proxy shall be signed by the appointer or his/her attorney duly authorized in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its director(s) or attorney duly authorized. If one or more proxies be appointed, please specify the number of Shares and its class each proxy represents.
6. To be valid, the form of proxy must be lodged with the Company's H share registrar Link Market Services (for H Shareholders) or the Company (for Domestic Shareholders) not less than 24 hours prior to the holding of the 2022 AGM. If the form of proxy is signed by another person under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents shall, together with the form of proxy, be deposited at the specified place at the time set out in such form of proxy. Completion and return of the form of proxy will not preclude you from attending and voting in person at the 2022 AGM or at any other adjourned meeting should you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.
7. The address of the Company's H share registrar Link Market Services is Suite 1601, 16/F., Central Tower, 28 Queen's Road Central, Hong Kong.
8. The address of the Company is B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing 100190, the PRC.

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.