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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

NOTICE OF 2023 FIRST H SHARE CLASS MEETING

Notice is hereby given that the 2023 first class meeting of H Shareholders (the “H Share Class Meeting”) of Legend Holdings Corporation (the “Company”) will be held at B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the People’s Republic of China (the “PRC”) on Thursday, June 29, 2023 at 2:00 p.m. or immediately following the conclusion of the 2022 annual general meeting or any adjournment thereof for the consideration and, if thought fit, the passing (with or without amendments or supplements) of the following special resolution (unless the context requires otherwise, the capitalised terms and expressions used in this notice shall have the same meanings ascribed to them in the circular of the Company dated April 29, 2023):

SPECIAL RESOLUTION

To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company (details of which are set out in the circular of the Company dated April 29, 2023).

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 29, 2023

Notes:

1. Please refer to the circular of the Company dated April 29, 2023 which has been published on the website of the Company at www.legendholdings.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk for details of the proposed resolution to be passed at the H Share Class Meeting.

2. In order to determine the H Shareholders entitled to attend and vote at the H Share Class Meeting, the register of members of H Shares will be closed from Monday, June 26, 2023 to Thursday, June 29, 2023 (both days inclusive), during which time no transfer of the H Shares will be registered. Accordingly, unregistered H Shareholders of the Company shall lodge relevant share transfer documents with the Company's H share registrar, Link Market Services not later than 4:30 p.m. on Friday, June 23, 2023.
3. A H Shareholder entitled to attend and vote at the H Share Class Meeting may appoint one or more proxies (whether he/she is a H Shareholder or not) to attend and vote at the H Share Class Meeting on his or her behalf. The Company has the rights to request a H Shareholder or a proxy who attends the H Share Class Meeting on behalf of a H Shareholder to produce proof of identity.
4. The form of proxy shall be signed by the appointer or his/her attorney duly authorized in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its director(s) or attorney duly authorized. If one or more proxies be appointed, please specify the number of H Shares each proxy represents.
5. To be valid, the form of proxy must be lodged with the Company's H share registrar Link Market Services not less than 24 hours prior to the holding of the H Share Class Meeting. If the form of proxy is signed by another person under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents shall, together with the form of proxy, be deposited at the specified place at the time set out in such form of proxy. Completion and return of the form of proxy will not preclude you from attending and voting in person at the H Share Class Meeting or at any other adjourned meeting should you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.
6. The address of the Company's H share registrar Link Market Services is Suite 1601, 16/F., Central Tower, 28 Queen's Road Central, Hong Kong.

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.