

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

NOTICE OF 2023 FIRST DOMESTIC SHARE CLASS MEETING

Notice is hereby given that the 2023 first class meeting of Domestic Shareholders (the “Domestic Share Class Meeting”) of Legend Holdings Corporation (the “Company”) will be held at B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the People’s Republic of China (the “PRC”) on Thursday, June 29, 2023 at 2:00 p.m. or immediately following the conclusion of the 2023 first H Share Class Meeting or any adjournment thereof for the consideration and, if thought fit, the passing (with or without amendments or supplements) of the following special resolution (unless the context requires otherwise, the capitalised terms and expressions used in this notice shall have the same meanings ascribed to them in the circular of the Company dated April 29, 2023):

SPECIAL RESOLUTION

To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company (details of which are set out in the circular of the Company dated April 29, 2023).

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 29, 2023

Notes:

1. Please refer to the circular of the Company dated April 29, 2023 which has been published on the website of the Company at www.legendholdings.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk for details of the proposed resolution to be passed at the Domestic Share Class Meeting.
2. A Domestic Shareholder entitled to attend and vote at the Domestic Share Class Meeting may appoint one or more proxies (whether he/she is a Domestic Shareholder) or not to attend and vote at the Domestic Share Class Meeting on his or her behalf. The Company has the rights to request a Domestic Shareholder or a proxy who attends the Domestic Share Class Meeting on behalf of a Domestic Shareholder to produce proof of identity.
3. The form of proxy shall be signed by the appointer or his/her attorney duly authorized in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its director(s) or attorney duly authorized. If one or more proxies be appointed, please specify the number of Domestic Shares each proxy represents.
4. To be valid, the form of proxy must be lodged with the Company not less than 24 hours prior to the holding of the Domestic Share Class Meeting. If the form of proxy is signed by another person under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents shall, together with the form of proxy, be deposited at the specified place at the time set out in such form of proxy. Completion and return of the form of proxy will not preclude you from attending and voting in person at the Domestic Share Class Meeting or at any other adjourned meeting should you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.
5. The address of the Company is B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing 100190, the PRC.

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.