



# China Zenith Chemical Group Limited

## 中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(於開曼群島註冊成立並於百慕達存續之有限公司)

(Stock Code: 362)

(股份代號：362)

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### NOTIFICATION LETTER 通知信函

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Dear Non-Registered Shareholder,

**Notification of publication of circular regarding placing of convertible bonds under specific mandate, proposed refreshment of general mandate, proposed refreshment of the limit on the grant of options under the share option scheme and notice of special general meeting on the website of China Zenith Chemical Group Limited (“Company”)**

We hereby notify you that the above corporate communication (“Corporate Communication”) of the Company, in both English and Chinese, is now available on the Company’s website at [www.chinazenith.com.hk](http://www.chinazenith.com.hk) and the website of Hong Kong Exchange and Clearing Limited (“HKEx”) at [www.hkexnews.hk](http://www.hkexnews.hk).

You may now access to the Corporate Communication on the Company’s website.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed Request Form and return it to the Company’s branch registrar in Hong Kong, Tricor Tengis Limited by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

Should you have any queries relating to this notification, please contact Enquiry Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

**China Zenith Chemical Group Limited**

**Chan Yuk Foebe**

*Chairman and Chief Executive Officer*

Encl.

*Note: Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document and circular.*

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各位非登記股東：

於中國天化工集團有限公司(「本公司」)網站刊發根據特定授權配售可換股債券、建議更新一般授權、建議更新購股權計劃項下授出購股權的限額的函函及股東特別大會通知

我司現謹通知 閣下，本公司上述公司通訊(「公司通訊」)的中英文版本，現已登載於本公司網站[www.chinazenith.com.hk](http://www.chinazenith.com.hk)及香港聯合交易所有限公司(「香港交易所」)網站[www.hkexnews.hk](http://www.hkexnews.hk)。

請於本公司網站內閱覽上述的公司通訊。

倘 閣下擬收取公司通訊的印刷本，可填妥隨附之申請表格及利用郵寄標籤寄回本公司之股份過戶登記香港分處—卓佳登捷時有限公司。公司通訊的印刷本將免費發送予 閣下。

請注意，當 閣下填寫及寄回申請表格以索取公司通訊的印刷本後，即表示 閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

倘 閣下對本通知有任何查詢，請於星期一至星期五(香港公眾假期除外)上午9時至下午5時致電卓佳登捷時有限公司諮詢熱線，電話號碼為(852) 2980 1333。

代表  
中國天化工集團有限公司  
陳昱  
主席兼行政總裁  
謹啟

附註：公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、會議通告、上市文件及通函。

## Request Form 申請表格

**To: China Zenith Chemical Group Limited (“Company”)**  
c/o Tricor Tengis Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

**致：中國天化工集團有限公司(「公司」)**  
經卓佳登捷時有限公司轉交  
香港夏愨道16號  
遠東金融中心17樓

I/We would like to receive a printed copy of circular regarding placing of convertible bonds under specific mandate, proposed refreshment of general mandate, proposed refreshment of the limit on the grant of options under the share option scheme and notice of special general meeting and all future Corporate Communication(s) <sup>(Note 1)</sup> of the Company <sup>(Note 2)</sup>.

本人／吾等要求索取公司刊發根據特定授權配售可換股債券、建議更新一般授權、建議更新購股權計劃項下授出購股權的限額的通函及股東特別大會通知及公司日後刊發的所有公司通訊 <sup>(附註1)</sup> 的印刷本 <sup>(附註2)</sup>。

**Signature:**  
簽名：

**Date:**  
日期：

**Name:**  
姓名：

(English)  
(英文)

(Chinese)  
(中文)

(in block letters) (請以正楷填寫)

**Contact Phone Number:**  
聯絡電話：

Notes 附註：

- (1) Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document and circular.
- (1) 公司通訊指由公司發出或將予發出以供公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、會議通告、上市文件及通函。
- (2) By completing and returning this Request Form to request for the printed copy of the above Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communication(s) of the Company in printed form.
- (2) 當閣下填寫及寄回申請表格以索取上述的公司通訊的印刷本後，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

**No postage stamp is required for local mailing**

當閣下寄回申請表格時，請將此郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票

### MAILING LABEL 郵寄標籤

Tricor Tengis Limited  
卓佳登捷時有限公司  
Freepost No. 簡便回郵號碼：10 GPO  
Hong Kong 香港