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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

ANNOUNCEMENT
FINANCIAL INFORMATION SUMMARY
FOR THE THREE MONTHS ENDED 31 MARCH 2023

This announcement is made by Bank of Tianjin Co., Ltd.* (the “**Bank**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In accordance with the relevant laws and regulations of the People's Republic of China (“**China**”), due to the issuance of tier-two capital bonds by the Bank, the unaudited financial information summary and capital adequacy ratio of the Bank for the three months ended 31 March 2023 (the “**Information**”) have been published on the websites of the Shanghai Clearing House (www.shclearing.com.cn) and the China Foreign Exchange Trade System and National Interbank Funding Centre (<http://www.chinamoney.com.cn>).

(I) FINANCIAL INFORMATION SUMMARY

Set out below is the financial information summary prepared by the Bank in accordance with the International Financial Reporting Standards:

	As at 31 March 2023 <i>RMB (100 million)</i> (unaudited)
Total assets	7,747.83
Total liabilities	7,130.11
	For the three months ended 31 March 2023 <i>RMB (100 million)</i> (unaudited)
Net profit	10.43

(II) CAPITAL ADEQUACY RATIO (UNAUDITED)

As of the end of March 2023, the Bank's (parent company caliber) capital adequacy ratio was 10.92%, tier-one capital adequacy ratio was 10.29%, and core tier-one capital adequacy ratio was 10.29%, which met the relevant regulatory requirements in China. Among them, the core tier-one capital regulatory deduction items were RMB1.889 billion, the net core tier-one capital was RMB58.731 billion, the net tier-one capital was RMB58.731 billion, and the net capital was RMB62.339 billion. As of the end of March 2023, the Bank's (parent company caliber) total risk-weighted assets amounted to RMB571.008 billion.

As of the end of March 2023, the Bank's balance of tier-two capital bonds was RMB7.0 billion.

Shareholders and potential investors of the Bank are reminded that the above Information has not been reviewed or audited by the Bank's auditors. Differences may arise between such Information and the figures disclosed in the reviewed or audited report due to review and audit adjustment. Shareholders and potential investors of the Bank should exercise caution when dealing with the shares of the Bank and should not rely solely on such Information.

By Order of the Board
Bank of Tianjin Co., Ltd.*
SUN Ligu
Chairman

Tianjin, China
28 April 2023

As at the date of this announcement, the board of directors of the Bank comprises Mr. SUN Ligu, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. JIN Qingjun, Mr. HUA Yaogang, Mr. HE Jia, Mr. ZENG Jianhua and Mr. LU Jianzhong as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*