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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 526)

POLL RESULTS OF SPECIAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”) of special general meeting (the “**SGM**”) and the circular (the “**Circular**”) dated 12 April 2023 published by Lisi Group (Holdings) Limited (the “**Company**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The Company is pleased to announce the poll results of the resolution proposed at the SGM held on 28 April 2023 are as follows:

Ordinary Resolution		Number of votes (%)	
		For	Against
1.	To approve, confirm and ratify the Supplemental Agreements (as defined in the Circular) and the transactions contemplated thereunder	3,592,993,914 (99.99%)	18 (0.01%)
The resolution was duly passed as an ordinary resolution.			

Please refer to the Circular for further details of the above resolution. Tricor Secretaries Limited, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer of the vote-taking at the SGM. As at the date of the SGM, the total number of issued Shares was 8,044,020,391 Shares. The total number of shares entitling the shareholders to attend and vote for or against the resolution was 8,044,020,391 Shares. No Shareholder was required to abstain from voting on the resolution at the SGM. No Shareholder was entitled to attend and vote only against the resolution at the SGM. No Shareholder has indicated his intention in the Circular to vote against the resolution or to abstain from voting on the resolution at the SGM.

The Company would like to report that Mr. Cheng Jianhe, Ms. Jin Yaxue, Mr. He Chengying, Mr. Shin Yick Fabian and Mr. Kwong Kwan Tong attended the SGM in person or by electronic means.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Kwong Kwan Tong
Independent non-executive Director

Hong Kong, 28 April 2023

As at the date of this announcement, the Board comprises Mr. Li Lixin, Mr. Cheng Jianhe and Ms. Jin Yaxue being executive directors, Mr. He Chengying, Mr. Shin Yick Fabian and Mr. Kwong Kwan Tong being independent non-executive directors.