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信銘生命科技集團有限公司
Aceso Life Science Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00474)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION
TO MAJOR TRANSACTION
ACQUISITION OF SALE SHARES AND ISSUE OF
CONSIDERATION NOTES**

References are made to (i) the joint announcement dated 28 October 2022 jointly published by Aceso Life Science Group Limited (the “**Company**”) and HTICI in relation to the major transaction of the Company relating to the acquisition of Sale Shares and issue of Consideration Notes, and (ii) the announcements of the Company dated 18 November 2022, 2 December 2022, 20 January 2023, 8 February 2023, 20 March 2023 and 20 April 2023 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular will be despatched to the Shareholders on or before 28 April 2023.

As additional time is required to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular will be further postponed to a date that subject to the approval of the waiver from the Stock Exchange. Further announcement will be made by the Company as and when appropriate.

By order of the Board
Aceso Life Science Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 28 April 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Hai Ying, Dr. Zhiliang Ou, JP (Australia) and Mr. Fok Chi Tak and three independent non-executive Directors, namely Mr. Chan Ming Sun Jonathan, Mr. Lam Kwan Sing and Mr. Mak Yiu Tong.