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**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**VOLUNTARY ANNOUNCEMENT IN RELATION TO  
PARTIAL REDEMPTION AND CANCELLATION OF  
4.7% SENIOR NOTES (STOCK CODE: 40447) AND  
5.65% SENIOR NOTES (STOCK CODE: 40300) DUE 2025**

This announcement is made by Greentown China Holdings Limited (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 21 October 2020, 29 October 2020, 18 February 2022 and 24 February 2022 in relation to issuance of the 4.7% senior notes due 2025 (ISIN: XS2247552446) (Stock code: 40447) (the “**4.7% Notes**”) in the aggregate principal amount of US\$450,000,000.

References are made to the announcements of the Company dated 8 July 2020 and 13 July 2020 in relation to the issuance of the 5.65% senior notes due 2025 (ISIN:XS2193529562) (Stock code: 40300) (the “**5.65% Notes**”) in the aggregate principal amount of US\$300,000,000.

References are made to the announcement of the Company dated 29 November 2022 in relation to the partial repurchase of the 4.7% Notes in the aggregate principal amount of US\$3,500,000 (the “**Repurchased 4.7% Notes**”) and the partial repurchase of the 5.65% Notes in the aggregate principal amount of US\$5,500,000 (the “**Repurchased 5.65% Notes**”).

Each of the 4.7% Notes and the 5.65% Notes is listed on The Stock Exchange of Hong Kong Limited.

Pursuant to the terms of the indenture dated 29 October 2020 in relation to the 4.7% Notes (as amended from time to time, the “**4.7% Notes Indenture**”), among the Company, the subsidiary guarantors named therein and The Hongkong and Shanghai Banking Corporation Limited, as trustee (in such capacity, the “**4.7% Notes Trustee**”), with the assistance of the 4.7% Notes Trustee, the Company completed the redemption of the Repurchased 4.7% Notes on 25 April 2023, and the Repurchased 4.7% Notes has been cancelled.

Pursuant to the terms of the indenture dated 13 July 2020 in relation to the 5.65% Notes (as amended from time to time, the “**5.65% Notes Indenture**”), among the Company, the subsidiary guarantors named therein and The Hongkong and Shanghai Banking Corporation Limited, as trustee (in such capacity, the “**5.65% Notes Trustee**”), with the assistance of the 5.65% Notes Trustee, the Company completed the redemption of the Repurchased 5.65% Notes on 25 April 2023, and the Repurchased 5.65% Notes has been cancelled.

As of the date of this announcement, the outstanding principal amount of the 4.7% Notes and the 5.65% Notes are US\$446,500,000 and US\$294,500,000, respectively.

By order of the Board  
**Greentown China Holdings Limited**  
**Zhang Yadong**  
*Chairman*

Hangzhou, the PRC  
28 April 2023

*As at the date of this announcement, the Board comprises Mr ZHANG Yadong, Mr GUO Jiafeng, Mr WU Wende, Mr GENG Zhongqiang, Mr LI Jun and Ms HONG Lei as executive directors, Mr Stephen Tin Hoi NG and Mr WU Yiwen as non-executive directors and Mr JIA Shenghua, Mr HUI Wan Fai, Mr QIU Dong and Mr ZHU Yuchen as independent non-executive directors.*

\* *For identification purposes only*