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## **MOG DIGITECH HOLDINGS LIMITED**

*(formerly known as “MOG Holdings Limited”)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1942)**

### **VOLUNTARY ANNOUNCEMENT**

### **STRATEGIC COOPERATION FRAMEWORK AGREEMENT**

### **ENTERED INTO BETWEEN THE GROUP AND**

### **SINO-KOREA LIFE INSURANCE CO., LTD.\***

This announcement is issued by MOG Digitech Holdings Limited (formerly known as “MOG Holdings Limited”) (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide shareholders (the “**Shareholders**”) and potential investors of the Company with an update on the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that Zhongbao Technology Creation (Zhuhai) Company Limited\* (中保科技創新(珠海)有限公司) (“**Zhongbao Tech**”), being an indirect non-wholly owned subsidiary of the Company, has recently entered into a strategic cooperation framework agreement (the “**Agreement**”) with Sino-Korea Life Insurance Company Limited\* (中韓人壽保險有限公司) (“**Sino-Korea Life**”). Pursuant to the Agreement, both parties will carry out cooperation as follows:

- i) Zhongbao Tech shall provide technical support services to Sino-Korea for application of digital Renminbi. In accordance with the needs of Sino-Korea Life, Zhongbao Tech shall promote and apply digital Renminbi in different business scenario, different product marketing and extension services. The scope of such technical support services shall include but not limited to system modification, deployment of intelligent collaboration and the provision of other technical support services for all payment-related business process such as insurance premium collection, commission payment, claim payment and maturity payment; and
- ii) based on the actual business needs of the parties to the Agreement, Zhongbao Tech will provide Sino-Korea Life with digital solutions and promotion of and innovation in the application of digital Renminbi during the relevant process of insurance business.

The parties to the Agreement will jointly explore the application of digital Renminbi in the whole-process of the insurance scenario, and create an application demonstration of digital Renminbi in the insurance sector by way of technology, service and innovative empowerment.

## INFORMATION OF ZHONGBAO TECH

Zhongbao Tech is an insurtech company that has a mission to empower the insurance industry to make insurance digital and accessible. Based on its leading products and solutions offered in the field of data security, as well as its core technologies and exclusive intellectual property rights, Zhongbao Tech is capable to provide insurance companies, insurance intermediaries and other insurance participants with safe and efficient solutions for application of digital Renminbi.

## INFORMATION OF SINO-KOREA LIFE

To the best of the knowledge of the Directors, having made all reasonable enquiries, Sino-Korea Life is a China-based company currently owned by Zhejiang Orient Financial Holdings Group Company Limited\* (浙江東方金融控股集團股份有限公司), Hanwha Life Insurance Company Limited\* (韓華生命保險株式會社), Zhejiang Changxing Financial Holdings Group Company Limited\* (浙江長興金融控股集團有限公司), Wenzhou State-owned Financial Capital Management Company Limited\* (溫州市國有金融資本管理有限公司), Wenzhou Electric Power Investment Company Limited\* (溫州電力投資有限公司), Wenzhou Transportation Development Group Company Limited\* (溫州市交通發展集團有限公司) and Guotai Junan Zhengyu Investments Company Limited\* (國泰君安證裕投資有限公司).

Sino-Korea Life is a professional life insurance company operating on a national scale and its establishment was approved by the China Insurance Regulatory Commission. Over the years, Sino-Korea Life has been focusing on the development of general life insurance, annuity, health, accident and other personal insurance businesses which has to be achieved by leveraging on its shareholders empowerment, connecting its geographical advantages to the local customers characteristics and focusing on the customers demand satisfaction. The company aims to adapt to the changing Chinese insurance market and become a popular insurance company among the Chinese people.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquires, Sino-Korea and its ultimate beneficial owners are third party(ies) independent of, and not connected with the Company and any of their respective connected persons.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**MOG Digitech Holdings Limited**  
**Zhou Yue**  
*Executive Director*

Hong Kong, 28 April 2023

*As at the date of this announcement, the Company has four executive Directors, namely Dato' Ng Kwang Hua (Chairman), Ms. Tang Tsz Yuet, Mr. Zhou Yue and Mr. Deng Zhihua, and four independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan, Ms. Jiao Jie and Puan Sri Datuk Seri Rohani Parkash Binti Abdullah.*

\* For identification only