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**洛阳钼业**  
**洛陽欒川鉬業集團股份有限公司**  
**CMOC Group Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 03993)**

**ANNOUNCEMENT**

**RESIGNATION OF NON-EXECUTIVE DIRECTORS, VICE CHAIRMAN OF  
THE BOARD AND CHAIRPERSON OF THE SUPERVISORY COMMITTEE  
PROPOSED APPOINTMENT OF NON-EXECUTIVE DIRECTORS  
AND  
PROPOSED APPOINTMENT OF NON-EMPLOYEE REPRESENTATIVE  
SUPERVISOR**

**RESIGNATION OF NON-EXECUTIVE DIRECTORS, VICE CHAIRMAN OF THE BOARD  
AND CHAIRPERSON OF THE SUPERVISORY COMMITTEE**

The board (the “**Board**”) of directors (the “**Director(s)**”) of CMOC Group Limited\* (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Guo Yimin (“**Mr. Guo**”) resigned as a non-executive Director and the vice chairman of the Board, Mr. Cheng Yunlei (“**Mr. Cheng**”) resigned as a non-executive Director and Ms. Kou Youmin (“**Ms. Kou**”) resigned as the chairperson of the supervisory committee (the “**Supervisory Committee**”) of the Company due to work assignment. Their resignation will become immediately effective upon the approval of the appointment of additional non-executive Directors and non-employee representative supervisor of the Company by the shareholders (the “**Shareholders**”) of the Company at the 2022 annual general meeting of the Company (the “**AGM**”).

Mr. Guo and Mr. Cheng have confirmed that they have no disagreement with the Board and Ms. Kou has confirmed that she has no disagreement with the Supervisory Committee and the Board. There is no matter relating to their resignation that needs to be brought to the attention of the Shareholders, the creditors of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to express its appreciation to Mr. Guo, Mr. Cheng and Ms. Kou for their valuable efforts and contribution to the Company during their tenure of office.

## PROPOSED APPOINTMENT OF NON-EXECUTIVE DIRECTORS

In order to improve the corporate governance structure and ensure the specific operation of the Board, the Company proposed to appoint two additional non-executive Directors, pursuant to the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange (the “**SSE Listing Rules**”), the articles of association of the Company (the “**Articles of Association**”) and other relevant laws and regulations. The proposal has been considered and approved at the ninth meeting of the sixth session of the Board held on 28 April 2023.

The Board is pleased to announce that Mr. Jiang Li (“**Mr. Jiang**”) and Mr. Lin Jiuxin (“**Mr. Lin**”) have been nominated as candidates for the non-executive Directors of the sixth session of the Board, respectively, subject to the consideration and approval by the Shareholders at the AGM.

Biographical details of Mr. Jiang are set out as follows:

Mr. Jiang Li, born in 1979, Chinese nationality with no right of permanent residency abroad, holds a master’s degree from Peking University. Mr. Jiang served as a business manager of the investment banking department of China Galaxy Securities Co., Ltd. (中國銀河證券股份有限公司) from 2004 to 2007. He successively held the positions of deputy director, director and executive director in the investment banking department of UBS Securities Co., Limited. (瑞銀證券有限責任公司) from 2008 to 2015. He acted as the director of the board office of China Development Bank Securities Co., Ltd. (國開證券有限責任公司) from 2015 to 2017. He has been the deputy general manager and secretary to the board of Contemporary Amperex Technology Co., Limited (“**CATL**”, 寧德時代新能源科技股份有限公司, a company with its shares listed on the Shenzhen Stock Exchange, stock code: 300750) since June 2017 and now serves as the director of Tianjin Binhai Industry Fund Management Co., Ltd. (天津市濱海產業基金管理有限公司), Ningpu Times Battery Technology Co., Ltd. (寧普時代電池科技有限公司) and Livit Life Insurance Company Limited (小康人壽保險有限責任公司).

Biographical details of Mr. Lin are set out as follows:

Mr. Lin Jiuxin, born in 1968, Chinese nationality with no right of permanent residency abroad, holds a master’s degree. Mr. Lin served as the vice district chief of Haicang District Government of Xiamen City from August 2001 to January 2016. He held the positions of the member of the Standing Committee of the District Committee and the executive vice district chief of the District Government of Xiang’an District of Xiamen City from January 2016 to February 2017. Mr. Lin has been working for CATL since March 2017 and now serves as the deputy director of the Safety Production Committee and a member of the Resources Committee of CATL, and the chairman of the board of Yichun Shidai New Energy Resources Co., Ltd. (宜春時代新能源資源有限公司).

Mr. Jiang and Mr. Lin will each enter into a letter of appointment with the Company, respectively. Their terms of office will commence from the date of approval by the Shareholders at the AGM and until the date of expiration of the sixth session of the Board. They are eligible for re-election upon expiry of their terms. The Board, as authorized by the Shareholders, will determine the remuneration of Mr. Jiang and Mr. Lin according to their duties and responsibilities, the external industries’ salary level and the actual situation of the Company. Their remuneration will be covered by their service contracts to be entered into and any subsequent revision approved by the Board. The Company will disclose the remuneration of Directors in its annual report each year.

Save as disclosed above, Mr. Jiang and Mr. Lin have not held any other directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years and (i) are not related to any Directors, supervisors (the “**Supervisor(s)**”), senior management or substantial or controlling Shareholders of the Company; (ii) are not interested in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”); or (iii) did not hold any other positions with the Company or other members of the Group.

Besides, the Board is not aware of any other matters in relation to the appointment of Mr. Jiang and Mr. Lin that need to be brought to the attention of the Shareholders nor any information that is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”).

## **PROPOSED APPOINTMENT OF NON-EMPLOYEE REPRESENTATIVE SUPERVISOR**

In order to improve the corporate governance structure and ensure the specific operation of the Supervisory Committee, the Company proposed to additionally appoint a non-employee representative Supervisor, pursuant to the requirements of the SSE Listing Rules, the Articles of Association and other relevant laws and regulations. The proposal has been considered and approved at the ninth meeting of the sixth session of the Board held on 28 April 2023.

The Board is pleased to announce that Mr. Zheng Shu (“**Mr. Zheng**”) has been nominated as candidate for the non-employee representative Supervisor of the sixth session of the Supervisory Committee, subject to the consideration and approval at the AGM.

Biographical details of Mr. Zheng are set out as follows:

Mr. Zheng Shu, born in 1979, Chinese nationality with no right of permanent residency abroad, holds a dual bachelor’s degree in accounting and computer science and technology from Fuzhou University, and is an accountant. He served as the deputy manager of the finance department of Fujian Branch of China Tietong Telecommunications Corporation from 2002 to 2006. He held the positions of the overseas regional budget manager of Huawei Technologies Co., Ltd. and the person in charge of finance of a subsidiary from 2006 to 2009. He acted as the general manager of the finance department of Oneding Silicon Steel Group Co., Ltd. from 2009 to 2013. He was the chief financial officer of ChangYou.com (搜狐暢遊) (NASDAQ stock code: CYOU) from 2013 to 2016. He was the person in charge of the finance department of CATL from April 2016 to June 2017. He has been the chief financial officer of CATL since June 2017 and now serves as the director of Jinjiang Mintou Power Energy Storage Technology Co., Ltd. (晉江閩投電力儲能科技有限公司), Beijing Pride New Material Company Limited (北京普萊德新材料有限公司) and Shanghai Energiex New Energy Technology Company Limited (上海捷能智電新能源科技有限公司) at present.

Mr. Zheng will enter into a service contract with the Company. His term of office will commence from the date of approval by the Shareholders at the AGM and until the date of expiration of the sixth session of the Supervisory Committee. He is eligible for re-election upon expiry of his term. The Board, as authorized by the Shareholders, will determine Mr. Zheng’s remuneration according to his duties and responsibilities, the external industries’ salary level and the actual situation of the Company. Mr. Zheng’s remuneration will be covered by his service contract to be entered into and any subsequent revision approved by the Board. The Company will disclose the remuneration of Supervisors in its annual report each year.

Save as disclosed above, Mr. Zheng has not held any other directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years and (i) is not related to any Directors, Supervisors, senior management or substantial or controlling Shareholders of the Company; (ii) is not interested in any shares of the Company within the meaning of Part XV of the SFO; or (iii) did not hold any other position with the Company or other members of the Group.

Besides, the Board is not aware of any other matters in relation to the addition of Mr. Zheng that need to be brought to the attention of the Shareholders nor any information that is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules.

By Order of the Board  
**CMOC Group Limited\***  
**Yuan Honglin**  
*Chairman*

Luoyang City, Henan Province, the People's Republic of China, 28 April 2023

*As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only*