

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Asiaray Media Group Limited
雅仕維傳媒集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1993)

**PROPOSED ADOPTION OF
NEW ARTICLES OF ASSOCIATION**

This announcement is made by Asiaray Media Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors of the Company (the “**Board**” and the “**Directors**” respectively) proposes to make certain amendments to the existing amended and restated memorandum and articles of association of the Company (the “**Existing Articles**”) to, among other things, (i) conform the Existing Articles to the Core Shareholder Protection Standards set out in Appendix 3 to the Listing Rules; (ii) reflect certain updates in relation to the Listing Rules and the applicable laws of the Cayman Islands; and (iii) make other consequential and housekeeping improvements (collectively the “**Proposed Amendments**”). Accordingly, the Board proposes to adopt the new amended and restated memorandum and articles of association of the Company (the “**New Articles**”) in substitution for, and to the exclusion of, the Existing Articles. The Proposed Amendments by way of the adoption of the New Articles are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to be proposed in the forthcoming annual general meeting of the Company to be held on Friday, 2 June 2023 (the “**AGM**”). A circular containing, among other things, details of the Proposed Amendments and a notice for convening the AGM, will be despatched to the Shareholders on 28 April 2023.

By order of the Board
Asiaray Media Group Limited
Lam Tak Hing, Vincent
Chairman

Hong Kong, 28 April 2023

As at the date of this announcement, the executive Directors are Mr. Lam Tak Hing, Vincent and Mr. Kwan Tat Cheong; the non-executive Directors are Mr. Wong Chi Kin, Mr. Lam Ka Po and Ms. Wu Xiaopin; and the independent non-executive Directors are Mr. Ma Andrew Chiu Cheung, Mr. Ma Ho Fai GBS JP and Ms. Mak Ka Ling.