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JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED *

吉林九台農村商業銀行股份有限公司 *

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6122)

FINANCIAL DATA SUMMARY FOR THE FIRST QUARTER OF 2023

This announcement is made by Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In accordance with the relevant laws and regulations of the People's Republic of China (the “**PRC**”), due to the issuance of tier-two capital bonds by the Bank, the following unaudited financial data of the Bank for the three months ended March 31, 2023 (the “**Financial Data**”) shall be published on the websites of China Central Depository & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and China Foreign Exchange Trade System & National Interbank Funding Center (<http://www.chinamoney.com.cn>).

I. OPERATION

As at the end of the first quarter of 2023, the unaudited consolidated total assets, total liabilities and net profit of the Bank amounted to RMB272,071,818,400, RMB252,123,735,000 and RMB515,215,000, respectively.

II. CAPITAL MANAGEMENT

(I) Regulatory requirements

The capital adequacy ratio of the Bank at each tier shall meet the following minimum requirements: (1) core tier-one capital adequacy ratio shall not be lower than 5%; (2) tier-one capital adequacy ratio shall not be lower than 6%; (3) capital adequacy ratio shall not be lower than 8%. In addition to the abovementioned minimum requirements, the Bank shall make provision for capital reserves, which shall be equal to 2.5% of risk-weighted assets and fulfilled by core tier-one capital. Moreover, in accordance with regulatory requirements, the Bank currently does not make provision for counter-cyclical capital and additional capital.

(II) Capital Adequacy Ratios

As at the end of the first quarter of 2023, the consolidated capital adequacy ratio, tier-one capital adequacy ratio and core tier-one capital adequacy ratio of the Bank were 11.40%, 9.04% and 8.92%, respectively. Details are as follows:

Unit: % or RMB'0,000

Item	As at March 31, 2023
Total capital	2,371,491.11
Including: Core tier-one capital	1,859,007.40
Other tier-one capital	24,953.55
Tier-two capital	487,530.16
Capital deductions	15,816.87
Including: Core tier-one capital deductions	15,816.87
Other tier-one capital deductions	0
Tier-two capital deductions	0
Net capital	2,355,674.24
Total risk-weighted assets	20,670,315.69
Core tier-one capital adequacy ratio	8.92%
Tier-one capital adequacy ratio	9.04%
Capital adequacy ratio	11.40%

Note: According to the relevant provisions of the Administrative Measures for the Capital of Commercial Banks (Provisional) (《商業銀行資本管理辦法(試行)》) formulated by the former China Banking Regulatory Commission, the Bank adopted the weighted approach, standardized approach and basic indicator approach to measure capital requirements for its credit risk, market risk and operational risk, respectively.

III. INVESTMENT

As at the end of the first quarter of 2023, the consolidated long-term equity investments of the Bank amounted to RMB1,312,020,100.

IV. CAPITAL INSTRUMENTS ISSUED

1. As approved by the Approval from the China Banking Regulatory Commission in respect of the Issuance of Tier-2 Capital Bonds by Jilin Jiutai Rural Commercial Bank Corporation Limited (Yin Jian Fu [2015] No. 157) (《中國銀監會關於吉林九台農村商業銀行發行二級資本債的批覆》(銀監覆[2015] 157 號)) issued by the former China Banking Regulatory Commission and the Affirmative Decision on Administrative Approval from the People's Bank of China (Yin Shi Chang Xu Zhun Yu Zi [2015] No. 51)(《中國人民銀行准予行政許可決定書》(銀市場許准予字[2015] 第51 號)) issued by the People's Bank of China, the Bank publicly issued Tier-two Capital Bonds of Jilin Jiutai Rural Commercial Bank Corporation Limited for 2015 in an aggregate amount of RMB800 million in the national inter-bank bond market on April 9, 2015. The bonds are ten-year bonds with a coupon rate of 6.30%.
2. As approved by the Approval from the China Banking and Insurance Regulatory Commission Jilin Bureau in respect of the Issuance of Tier-2 Capital Bonds by Jilin Jiutai Rural Commercial Bank Corporation Limited (Ji Yin Bao Jian Fu [2021] No. 87) (《吉林銀保監局關於同意吉林九台農村商業銀行股份有限公司發行二級資本債券的批覆》(吉銀保監覆[2021] 87 號)) issued by the China Banking and Insurance Regulatory Commission Jilin Bureau and the Affirmative Decision on Administrative Approval (Yin Xu Zhun Yu Jue Zi [2021] No. 99) (《准予行政許可決定書》(銀許准予決字[2021] 第99 號)) issued by the People's Bank of China, the Bank publicly issued Tier-two Capital Bonds of Jilin Jiutai Rural Commercial Bank Corporation Limited for 2021 in an aggregate amount of RMB2,000 million in the national inter-bank bond market on July 20, 2021. The bonds are ten-year bonds with a coupon rate of 4.80% and are conditionally redeemable at the end of the fifth year by the issuer.

During the first quarter of 2023, the Bank settled the interest payments and completed the information disclosure for the above issuances of bonds in strict accordance with the regulatory requirements.

Shareholders and potential investors of the Bank are reminded that the Financial Data and its summary disclosed in this announcement were prepared in accordance with the PRC GAAP, which may require adjustment during the course of auditing.

Shareholders and potential investors of the Bank are reminded that the Financial Data has not been reviewed or audited by the Bank's independent auditors. Differences may arise between such financial information and the data disclosed in audited report due to review and audit adjustment. Shareholders and potential investors of the Bank should exercise caution when dealing in the shares of the Bank and should not rely solely on such information.

By order of the Board
Jilin Jiutai Rural Commercial Bank Corporation Limited*
Yuan Chunyu
Joint Company Secretary

Changchun, China
April 28, 2023

As at the date of this announcement, the Board comprises Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Mr. Cui Qiang, Mr. Zhang Yusheng, Mr. Wu Shujun, Mr. Zhang Lixin and Ms. Wang Ying as non-executive directors; and Ms. Zhang Qiuhua, Mr. Fong Wai Kuk Dennis, Ms. Han Lirong, Ms. Jin Xiaotong and Mr. Sun Jiafu as independent non-executive directors.

* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*