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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

**FINANCIAL INFORMATION OF ZHONGRAN INVESTMENT LIMITED COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2022 AND
FOR THE THREE MONTHS ENDED 31 MARCH 2023**

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Zhongran Investment Limited Company (“**Zhongran Investment**”), a wholly-owned subsidiary of the Company, issued certain notes and bonds in the People’s Republic of China (the “**PRC**”). As at the date of this announcement, the total outstanding amount of notes and bonds issued by Zhongran Investment was RMB4.903 billion.

Pursuant to the applicable rules and regulations in the PRC, the audited financial statements for the year ended 31 December 2022 (“**Audited Annual Financial Information**”) and the unaudited financial statements for the three months ended 31 March 2023 of Zhongran Investment (“**Unaudited Quarterly Financial Information**”) were published on the websites of Shanghai Clearing House (<http://www.shclearing.com>), China Money (<http://www.chinamoney.com.cn>) and Shenzhen Stock Exchange (<http://bond.szse.cn>) respectively on 28 April 2023.

Set out below are the key audited financial figures of Zhongran Investment for the year ended 31 December 2022 included in the Audited Annual Financial Information and unaudited financial figures of Zhongran Investment for the three months ended 31 March 2023 included in the Unaudited Quarterly Financial Information:

	For the year ended 31 December 2022	For the three months ended 31 March 2023
	<i>Renminbi</i>	<i>Renminbi</i>
Total assets	59,848,836,932	56,740,122,200
Total liabilities	30,633,610,613	28,813,939,878
Total equity	29,215,226,319	27,926,182,322
Revenue	22,420,113,222	7,298,127,951
Net profit	2,314,979,490	560,785,516
Net increase (decrease) in cash and cash equivalents	2,006,992,411	(2,605,400,853)
Cash and cash equivalents at the end of the year/period	5,578,745,398	2,973,344,545

The Audited Annual Financial Information, Unaudited Quarterly Financial Information and the key financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles. The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement were based on the unaudited management account and have not been reviewed or audited by the Company's auditors. The financial information is related to Zhongran Investment only and does not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board
China Gas Holdings Limited
LIU Ming Hui
Chairman and President

Hong Kong, 28 April 2023

As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Ms. LI Ching, Ms. LIU Chang and Mr. ZHAO Kun are the executive directors of the Company; Mr. XIONG Bin, Mr. LIU Mingxing, Mr. JIANG Xinhao and Mr. Mahesh Vishwanathan IYER are the non-executive directors of the Company; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. CHEN Yanyan, Mr. ZHANG Ling and Dr. MA Weihua are the independent non-executive directors of the Company.

* *For identification purpose only*