
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW

If you are in any doubt about this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your Units in E Fund (HK) CSI 300 A-Share Index ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

E Fund Management (Hong Kong) Co., Limited accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

E Fund ETFs Trust (the “Trust”)

*(a Hong Kong umbrella unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

E Fund (HK) CSI 300 A-Share Index ETF (RMB Counter Stock Code: 83100) (HKD Counter Stock Code: 03100)

(the “Sub-Fund”)

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

<p>The termination of the Sub-Fund and the deauthorisation of the Sub-Fund will become effective on 5 May 2023. The delisting of the Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 5 May 2023.</p>
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Reference is made to the announcement and notice dated 2 September 2022 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds”, the announcement and notice dated 24 October 2022 titled “Distribution Announcement”, the announcement and notice dated 19 December 2022 titled “Extension of Further Distribution and Postponement of the Termination Date Announcement” and the announcement and notice dated 25 April 2023 titled “Settlement of PRC Tax, Further Distribution and Preparation of Termination Audit Report” (the “**Further Distribution Announcement**”) (collectively, the “**Previous Announcements**”) issued by E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the Previous Announcements.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager formed an opinion that the Sub-Fund ceased to have any outstanding contingent or actual assets and liabilities. The termination process of the Sub-Fund has been completed.

Furthermore, the SFC has approved the deauthorisation of the Sub-Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Sub-Fund from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 5 May 2023 (the “**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination Date. Following the Deauthorisation, the Sub-Fund will no longer be regulated by the SFC and will not be available for public distribution in Hong Kong. The documentations regarding the Sub-Fund previously issued to investors should be retained for personal use only and not for public circulation.

As disclosed in the Further Distribution Announcement, under Chapter 11.6 of the Code, the Manager is required to publish and distribute annual reports containing the information required in Appendix E to the Code to investors within four months of the end of the Sub-Fund’s financial year-end, which is 31 December every year. Chapter 11.6 of the Code also provides that, as an alternative to the distribution of printed financial reports, investors may be notified of where such reports, in printed and electronic forms, can be obtained within the relevant time frame.

With a view to minimising operational costs, the Sub-Fund will rely on explanatory note (2) to Chapter 11.6 of the Code, which permits extension of reporting period for the annual report in the case of fund termination, to issue the Termination Audit Report, covering an extended reporting period from 1 January 2022 to the Termination Date (i.e. 5 May 2023), being the Termination Audit Period. The contents of the Termination Audit Report shall comply with the requirements under Chapter 4.5(f) and Appendix E to the Code, and all other applicable provisions of the Code and other applicable laws and regulations.

The Termination Audit Report will be published on the Manager’s website www.efunds.com.hk (this website has not been reviewed by the SFC) as soon as practicable and in any event no later than four months after the Termination Date, and will remain published on the Manager’s website for a period of at least one year after the date on which the authorisation of the Sub-Fund is withdrawn by the SFC. Hard copies of the Termination Audit Report may also be obtained from the Manager upon request, free of charge, within the same period.

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at (852) 3929 0960 during office hours (except Hong Kong statutory holidays).

E Fund Management (Hong Kong) Co., Limited
as Manager of the Trust and the Sub-Fund

3 May 2023