

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 April 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Parenting Network Holdings Limited

Date Submitted: 04 May 2023

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares		Class of shares	Not applicable			Listed on SEHK (No	ote 1)	Yes		
Stock code	01736	Description									
Νι		Number of	lumber of authorised/registered shares			Par value	e	Authorised/registered share capital			
Balance at close of preceding month		10,000,000,000			HKD		HKD	100,000,00			
Increase / decrease (-)		0			0			HKD			
Balance at close of the month		10,000,000,000			HKD		0.01	HKD		100,000,000	

Total authorised/registered share capital at the end of the month: HKD 100,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	01736		Description			
Balance at close of preceding month		1,025,662,000				
Increase / decrease (-)		7,317,073				
Balance at close of the month		1,032,979,073				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class	Class of shares Not app		licable		Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		1) 01736	01736							
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movem	Movement during the mo		Number of share op onth outstanding at clos the month		month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		nranien innner ine - i
1). Share Option Scheme adopted on 19 June 2015	0					0	0		0	100,000,000
General Meeting approval date (if applicable)	19 June 2015									

Total A (Ordinary shares):	0
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Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

/pe of shares issuable	Ordinary sha	res	Class of s	shares	Not applicable	Sł	Shares issuable to be listed on SEHK (Not		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01736									
scription of the Convertible	s Currency	Amount at close of preceding month		Мо	Movement during the month		Amount at close of the month			No. of new shares of issuer which may be issued pursuant theret as at close of the mont	
Convertible Notes due 2023	HKD		14,500,000			0	14,500,000		0		152,631,579
Type of convertibles Bond/Notes											
Stock code of the Convertibles (if listed on SEHK) (Note 1)											
Subscription/Conversion price HKD		0.095									
eral Meeting approval date oplicable)	e 11 June 2	11 June 2021									
	k code of shares issuable cription of the Convertible Convertible Notes due 2023 e of convertibles k code of the Convertibles ted on SEHK) (Note 1) scription/Conversion price eral Meeting approval date	k code of shares issuable (if listed on S cription of the Convertibles Currency Convertible Notes due 2023 e of convertibles k code of the Convertibles ted on SEHK) (Note 1) scription/Conversion price eral Meeting approval date	k code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at cleption preceding m Convertible Notes due HKD Preceding m 2023 e of convertibles Bond/Notes k code of the Convertibles Bond/Notes k code of the Convertibles HKD scription/Conversion price HKD eral Meeting approval date 11 June 2021	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Convertible Notes due HKD 14,500,000 2023 e of convertibles Bond/Notes k code of the Convertibles Bond/Notes 0.095 e of conversion price HKD 0.095 eral Meeting approval date 11 June 2021	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Mo Convertible Notes due 2023 HKD 14,500,000 Mo acription/Conversion price Bond/Notes Mo HKD 0.095 Mo	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Movement during the month Convertible Notes due 2023 HKD 14,500,000 Image: Convertibles of the Convertibles of the Convertibles of the Convertibles ted on SEHK) (Note 1) Bond/Notes scription/Conversion price eral Meeting approval date HKD 0.095	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Movement during the month Convertible Notes due HKD 14,500,000 0 2023 Bond/Notes 6 6 e of convertibles Bond/Notes 6 6 k code of the Convertibles HKD 0.095 0 e of preceding approval date 11 June 2021 0 0	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the month Convertible Notes due 2023 HKD 14,500,000 0 14,500,000 e of convertibles Bond/Notes Bond/Notes HKD 14,500,000 scription/Conversion price HKD 0.095 11 June 2021	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the issuer issued durin month Convertible Notes due 2023 HKD 14,500,000 0 14,500,000 e of convertibles Bond/Notes Movement during the month Movement during the month Movement during the month K code of the Convertibles HKD 14,500,000 0 14,500,000 scription/Conversion price HKD 0.095 11 lune 2021	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the month No. of new shares of issuer issued during the month Convertible Notes due 2023 HKD 14,500,000 0 14,500,000 0 e of convertibles Bond/Notes End/Notes HKD 0.095 0 scription/Conversion price HKD 0.095 0 0 11 June 2021	k code of shares issuable (if listed on SEHK) (Note 1) 01736 acription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the month No. of new shares of issuer issued during the month issuer issued during the month No. of new shares of issuer issued during the month No. of new shares of issuer issued during the month No. of new shares of issuer issued during the month No. of new shares of issuer issued during the month No. of new shares of issuer issued during the month No. of new shares of issuer issued during the month Issuer issued issuer issued during the month No. of new shares of issuer issued during the month Issuer issued issuer issued during the month No. of new shares of issuer issued during the month Issuer issued issuer issuer issued issuer issuer issued issuer issuer issued issuer iss

Total C (Ordinary shares):

0

Remarks:

No. of shares to be converted under the convertible notes in 2023 = amount of the outstanding principal amount of the convertible notes / converted price = HKD14,500,000 / HKD0.095

= 152,631,579 ordinary shares

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applica	ble
Submitted	by: Cheng Li
Title:	Executive Director
	(Director, Secretary or other Duly Authorised Officer)
Notes	
1.	SEHK refers to Stock Exchange of Hong Kong.
2.	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3.	"Identical" means in this context:
	. the securities are of the same nominal value with the same amount called up or paid up;
	they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
	. they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4.	If there is insufficient space, please submit additional document.
5.	In the context of repurchase of shares:
	• "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
	. "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
	• "type of shares issuable" should be construed as "type of shares repurchased"; and
	• "issue and allotment date" should be construed as "cancellation date"
6.	In the context of redemption of shares:
	• "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"