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**四川成渝高速公路股份有限公司**  
**Sichuan Expressway Company Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00107)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Announcement of Sichuan Expressway Company Limited\* on the Progress of the Acquisition of 100% Equity Interest in Rongcheng Second Ring and the Related Party Transaction published by Sichuan Expressway Company Limited\* (the “**Company**”) on the website of the Shanghai Stock Exchange is set out herein for reference purpose.

By order of the Board  
**Sichuan Expressway Company Limited\***  
**Yao Jiancheng**  
*Joint Company Secretary*

Chengdu, Sichuan Province, the PRC  
4 May 2023

*As at the date of this announcement, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Madam Xue Min as executive directors, Mr. Wu Xinhua (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive directors, Mr. Yu Haizong, Mr. Yan Qixiang, Madam Bu Danlu and Mr. Zhang Qinghua as independent non-executive directors.*

\* *For identification purposes only*

## **SICHUAN EXPRESSWAY COMPANY LIMITED\***

### **ANNOUNCEMENT ON THE PROGRESS OF THE ACQUISITION OF 100% EQUITY INTEREST IN RONGCHENG SECOND RING AND THE RELATED PARTY TRANSACTION**

The board of directors of the Company and all directors warrant that there is no false representations, misleading statements or material omissions in this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of the contents herein.

#### **I. OVERVIEW OF THE ACQUISITION OF EQUITY INTEREST**

The Third Meeting of the Eighth Session of the Board of Directors and the Second Extraordinary General Meeting of 2023 of Sichuan Expressway Company Limited\* (the “Company”) were held on 17 February 2023 and 30 March 2023, respectively, at which, the Resolution on the Acquisition of 100% Equity Interest in Rongcheng Second Ring was considered and approved. The Company agreed to acquire 100% equity interest in Sichuan Rongcheng Second Ring Expressway Development Co., Ltd. (“Rongcheng Second Ring”) by way of cash, with a total equity transfer price amounting to RMB5,903.0 million (including tax), of which, 81% and 19% equity interest in Rongcheng Second Ring were acquired from Sichuan Shudao Expressway Group Co., Ltd. and Sichuan Road & Bridge Group Co., Ltd. Upon the completion of the transaction, Rongcheng Second Ring will become a wholly-owned subsidiary of the Company and will be included in the consolidated statements of the Company. For details, please refer to the Announcement of Sichuan Expressway Company Limited\* on the Acquisition of 100% Equity Interest in Rongcheng Second Ring and the Related Party Transaction (Announcement No. 2023-005) disclosed on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 18 February 2023.

#### **II. PROGRESS OF THE TRANSACTION**

As at the date of the announcement, the Company has completed the transfer of equity interest and has formally included Rongcheng Second Ring in the scope of the consolidated statements of the Company.

### **III. EXPLANATION OF OTHER MATTERS**

The Company will continue to monitor the progress of the transaction to fulfill the information disclosure obligations in a timely manner in accordance with the requirements of relevant laws and regulations. Investors are advised to pay attention to the investment risks.

**The announcement is hereby given.**

**The Board of directors of Sichuan Expressway Company Limited\***  
**4 May 2023**