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**SUNac 融創中國**  
**SUNAC CHINA HOLDINGS LIMITED**  
**融創中國控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01918)**

**VOLUNTARY ANNOUNCEMENT**  
**PROGRESS OF OFFSHORE DEBT RESTRUCTURING**

This announcement is made by Sunac China Holdings Limited (the “**Company**”) on a voluntary basis. References are made to the announcements (the “**Announcements**”) of the Company dated 28 March 2023 and 20 April 2023 in relation to the restructuring supporting agreement entered into by, among others, the Company and the AHG, the submission of letters to accede to the RSA by creditors holding over 75% of the Existing Debt and the extension of Consent Fee Deadline by the Company. Unless otherwise defined, capitalized terms used in this announcement have the same meanings defined in the Announcements.

The Company is pleased to announce that, as at the Extended Consent Fee Deadline (being 5:00 p.m. Hong Kong time on 4 May 2023), Consenting Creditors holding approximately 85% of the Existing Debt have acceded to the RSA.

As set out in the Announcements, the Consent Fee shall be payable on or prior to the Restructuring Effective Date, provided that the Consenting Creditor, among other things:

- (a) holds or has acquired its Eligible Restricted Debt in compliance with the relevant provisions of the RSA;

- (b) votes the aggregate amount of the Existing Debt held by it at the Record Time in favour of the Scheme at the Scheme Meeting (whether in person or by proxy); and
- (c) has not exercised its rights to terminate the RSA and has not breached any of the relevant terms and conditions of the RSA in any material respect.

The Company appreciates the broad support from its offshore creditors and will make further announcement(s) on the progress of the Restructuring as and when appropriate.

**Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Sunac China Holdings Limited**  
**SUN Hongbin**  
*Chairman*

Hong Kong, 4 May 2023

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.*