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恒 投 證 券 HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “**Company**”)
(**Stock Code: 01476**)

POLL RESULTS OF THE EGM HELD ON 5 MAY 2023

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the 2023 first extraordinary general meeting (the “**EGM**”) of the Company both dated 14 April 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Notice and the Circular.

POLL RESULTS OF THE EGM

The EGM was held at the meeting room of 11/F, China Life Centre, No. 17 Finance Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 5 May 2023. The EGM was held in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

The EGM was convened by the Board and was presided over by Mr. Zhu Yanhui, the chairman. All the Directors of the Company attended the EGM. Voting at the EGM was taken by poll.

As at the date of the EGM, the total number of issued share capital of the Company was 2,604,567,412 Shares (of which, 2,153,721,412 Shares were Domestic Shares and 450,846,000 Shares were H Shares), all of which entitle the holders to attend and vote for or against on the resolution proposed at the EGM (the “**Resolution**”). Shareholders holding an aggregate of 2,107,235,812 voting Shares, representing approximately 80.91% of the total number of issued voting Shares, attended the EGM either in person or by proxy.

No Shareholder was required to abstain from voting on the Resolution in accordance with the requirements of the Listing Rules. There were no Shares entitling the holders to attend the EGM but requiring them to abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention to vote against or to abstain from voting on the Resolution as set out in the Notice and the Circular. The Company was not aware of any party indicating its intention to vote only against the Resolution or abstain from voting at the EGM. The Resolution was put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, was appointed as scrutineer of the EGM. Two Shareholders' representatives and one supervisors' representative were also appointed as vote counters and scrutineer of the EGM, respectively.

The poll results in respect of the Resolution are as follows:

SPECIAL RESOLUTION		Votes (%)		
		For	Against	Abstain
1.	To consider and approve the proposed non-public issue of corporate bonds in the PRC	2,107,235,812 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favor of the Resolution, the Resolution was duly passed as a special resolution.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
5 May 2023

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui and Mr. Wu Yigang as executive Directors; Mr. Yu Lei, Mr. Wang Linjing, Ms. Yu Lei and Mr. Li Ye as non-executive Directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive Directors.