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Jiayuan International Group Limited

佳源國際控股有限公司

(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2768 and Debt Code: 40552, 40684, 40779)

WINDING UP BY THE COURT; APPOINTMENT OF PROVISIONAL LIQUIDATOR; AND CONTINUED SUSPENSION OF TRADING

References are made to the announcements of Jiayuan International Group Limited (the “**Company**”) dated 24 August 2022, 2 September 2022, 14 September 2022, 23 September 2022, 6 October 2022, 20 October 2022, 27 October 2022, 31 October 2022, 6 December 2022, 4 January 2023, 6 January 2023, 10 January 2023, 7 February 2023, 22 February 2023, 6 March 2023, 7 March 2023 and 26 April 2023 respectively, in relation to the debt securities of the Company and the announcements of the Company dated 8 September 2022, 9 November 2022, 4 January 2023, 10 January 2023 and 6 March 2023, respectively, in relation to a winding-up petition presented against the Company (the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used herein

WINDING UP ORDER AGAINST THE COMPANY

On 2 May 2023, the Company was ordered to be wound up by the High Court of Hong Kong in HCCW No. 317/2022 and the Official Receiver was appointed as the Provisional Liquidator of the Company.

CONTINUED SUSPENSION OF TRADING

Trading on The Stock Exchange of Hong Kong Limited in the debt securities (Debt Code: 40552, 40684, 40779) and shares (Stock Code: 2768) of the Company, which was suspended with effect from 9:00 a.m. on 22 August 2022 and 3 April 2023 respectively, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as and when appropriate.

If the shareholders of the Company have any query about the implications of the winding up order described above and the continued suspension of trading, they should obtain appropriate professional advice.

Ms. Phyllis McKenna
Official Receiver and Provisional Liquidator of
Jiayuan International Group Limited (In Liquidation)

Hong Kong, 5 May 2023

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the executive directors of the Company were Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam, the non-executive directors of the Company were Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi, and the independent non-executive directors of the Company were Dr. Cheung Wai Bun, Charles, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin.

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and without personal liability.