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洛 阳 钼 业
洛 陽 樂 川 鉬 業 集 團 股 份 有 限 公 司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

**POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY
GENERAL MEETING HELD ON 5 MAY 2023**

References are made to the notice of the 2023 first extraordinary general meeting (the “**EGM**”) dated 14 April 2023 and the circular dated 14 April 2023 (the “**Circular**”) of CMOC Group Limited* (the “**Company**”), which contain details of the resolutions tabled at the EGM for Shareholders’ approval. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

The Board announced that the EGM was held at the Mudu-Lee Royal International Hotel at No. 239 Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC on Friday, 5 May 2023.

I. ATTENDANCE OF THE EGM

The number of issued Shares as at the date of the EGM was 21,599,240,583 Shares, which is the total number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders at the EGM.

Shareholders and authorised proxies holding an aggregate of 12,700,492,681 Shares, representing approximately 58.80% of the total issued Shares, were present at the EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 11,115,915,619 A Shares, representing approximately 51.46% of the total issued Shares, were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 1,584,577,062 H Shares, representing approximately 7.34% of the total issued Shares, were present at the EGM.

There were no Shares entitling the holders to attend and abstain from voting in favour of resolutions at the EGM under Rule 13.40 of the Hong Kong Listing Rules.

No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the EGM and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The holding of the EGM was in compliance with the requirements of the Company Law and the provisions of the Articles of Association. The EGM was chaired by Mr. Yuan Honglin, the Chairman of the Board.

II. VOTING RESULTS OF THE EGM

All resolutions were considered and passed at the EGM by way of open ballot of one share for one vote, and the voting results are as follows:

Resolutions		No. of votes(%)		
		For	Against	Abstain
1.	“To consider and approve the Proposal on the Provision of Guarantees by the Company to its Controlled Subsidiaries.”	12,691,219,281 (99.92698%)	287,700 (0.00227%)	8,985,700 (0.07075%)
2.	“To consider and approve the Proposal on the Absorption and Merger of the Wholly-owned Subsidiaries of the Company.”	12,691,312,481 (99.92771%)	197,500 (0.00156%)	8,982,700 (0.07073%)

In calculating the voting results of the resolutions, there were no Shares actually voted but excluded.

Two representatives from the Shareholders, a representative from Shanghai Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and a supervisor of the Company were appointed as the joint scrutineers for the vote-taking and vote-calculating at the EGM.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the external auditor of the Company, acted as a joint scrutineer and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with the China Standards on Auditing (中國註冊會計師審計準則), the China Standards on Review Engagements (中國註冊會計師審閱準則) or the China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

The executive Directors Mr. Sun Ruiwen and Mr. Li Chaochun; the non-executive Directors Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the independent non-executive Directors Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua attended the EGM either in person or by electronic means.

III. ATTESTATION BY LAWYER

The EGM was attested by Llinks Law Offices, which issued a legal opinion certifying that the convening and procedures of the EGM, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the EGM were lawful and valid.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the PRC, 5 May 2023

As at the date of this announcement, the Company's executive Directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the non-executive Directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the independent non-executive Directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*