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花 樣 年 控 股 集 團 有 限 公 司

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**FURTHER INFORMATION
IN RELATION TO THE
PROPOSED RESTRUCTURING OF OFFSHORE DEBTS**

Reference is made to the announcements of Fantasia Holdings Group Co., Limited (the “**Company**”) dated 13 January 2023, 9 March 2023, 31 March 2023 and 25 April 2023 (the “**Announcements**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcements.

The Company is pleased to announce that, as of the date of this announcement, holders representing 76.44% of the Company's Existing Debt Instruments have acceded to the RSA.

As set out in the RSA, the Consent Fee shall be payable on the Restructuring Effective Date, provided that the Participating Creditor, among other things:

- a. holds or has acquired its Eligible Participating Debt in compliance with the relevant provisions of the RSA;
- b. votes the entire aggregate amount of Eligible Participating Debt held by it at the Record Time in favour of each Scheme at each Scheme Meeting (whether in person or by proxy); and
- c. has not exercised its rights to terminate the RSA and has not breached any of the relevant terms and conditions of the RSA in any material respect.

The Company appreciates the broad support from its offshore creditors and will make further announcement(s) on the progress of the Proposed Restructuring as and when appropriate.

Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 5 May 2023

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhu Guogang and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Su Boyu, and the independent non-executive directors of the Company are Mr. Guo Shaomu and Mr. Kwok Chi Shing.