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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any Shares or securities of the Company under the Share Offer. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

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*The Joint Overall Coordinators confirm that there has been no over-allocation of the Shares under the Placing. Therefore, the Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the Placing, no stabilising action will be taken during the stabilisation period.*

Prospective investors of the Offer Shares should note that the Joint Overall Coordinators, for themselves and on behalf of the Public Offer Underwriters, have the right in certain circumstances, in their absolute discretion, to terminate the obligations of the Public Offer Underwriters pursuant to the Public Offer Underwriting Agreement at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Tuesday, 9 May 2023). Further details of the terms of the termination provisions are set out in “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus.

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.

## Easy Smart Group Holdings Limited

### 怡俊集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

## SHARE OFFER

<b>Number of Offer Shares under the Share Offer</b>	<b>: 102,000,000 Shares</b>
<b>Number of Public Offer Shares</b>	<b>: 30,600,000 Shares (as adjusted after re-allocation)</b>
<b>Number of Placing Shares</b>	<b>: 71,400,000 Shares (as adjusted after re-allocation)</b>
<b>Final Offer Price</b>	<b>: HK\$1.28 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 2442</b>

### Sole Sponsor



### Joint Overall Coordinators, Joint Bookrunners and Joint Lead Managers



### Joint Bookrunners and Joint Lead Managers

