

## TABLE OF CONTENTS

*This document is issued by our Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an offer to sell or a solicitation of an offer to subscribe for or buy any security other than the [REDACTED]. This document may not be used for the purpose of, and does not constitute, an offer to sell or a solicitation of an offer to subscribe for or buy any security or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] or the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document and the [REDACTED] and sale of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdiction pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.*

*You should rely only on the information contained in this document to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not included in this document must not be relied on by you as having been authorized by us, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the Sole Sponsor, the [REDACTED], [REDACTED], any of our or their respective directors, officers, employees, partners, agents or representatives, or any other party involved in the [REDACTED]. Information contained on our website [www.luzhubiotech.com](http://www.luzhubiotech.com) does not form part of this document.*

	<i>Page</i>
<b>EXPECTED TIMETABLE</b> .....	i
<b>TABLE OF CONTENTS</b> .....	iv
<b>SUMMARY</b> .....	1
<b>DEFINITIONS</b> .....	30
<b>GLOSSARY OF TECHNICAL TERMS</b> .....	44
<b>FORWARD-LOOKING STATEMENTS</b> .....	53
<b>RISK FACTORS</b> .....	55
<b>WAIVERS FROM STRICT COMPLIANCE WITH THE LISTING RULES AND EXEMPTION FROM STRICT COMPLIANCE WITH THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE</b> .....	107
<b>INFORMATION ABOUT THIS DOCUMENT AND THE [REDACTED]</b> .....	113
<b>DIRECTORS, SUPERVISORS AND PARTIES INVOLVED IN THE [REDACTED]</b> .....	118
<b>CORPORATE INFORMATION</b> .....	123

---

**TABLE OF CONTENTS**

---

	<i>Page</i>
<b>INDUSTRY OVERVIEW</b> .....	125
<b>REGULATORY OVERVIEW</b> .....	160
<b>HISTORY, DEVELOPMENT AND CORPORATE STRUCTURE</b> .....	179
<b>BUSINESS</b> .....	200
<b>RELATIONSHIP WITH CONTROLLING SHAREHOLDERS</b> .....	305
<b>SHARE CAPITAL</b> .....	310
<b>SUBSTANTIAL SHAREHOLDERS</b> .....	315
<b>DIRECTORS, SUPERVISORS AND SENIOR MANAGEMENT</b> .....	318
<b>FINANCIAL INFORMATION</b> .....	341
<b>FUTURE PLANS AND USE OF [REDACTED]</b> .....	376
<b>[REDACTED]</b> .....	380
<b>STRUCTURE OF THE [REDACTED]</b> .....	391
<b>HOW TO APPLY FOR [REDACTED]</b> .....	401
<b>APPENDIX I — ACCOUNTANTS’ REPORT</b> .....	I-1
<b>APPENDIX II — UNAUDITED [REDACTED] FINANCIAL INFORMATION</b> .....	II-1
<b>APPENDIX III — PROPERTY VALUATION REPORT</b> .....	III-1
<b>APPENDIX IV — TAXATION AND FOREIGN EXCHANGE</b> .....	IV-1
<b>APPENDIX V — SUMMARY OF PRINCIPAL LEGAL AND REGULATORY PROVISIONS</b> .....	V-1
<b>APPENDIX VI — SUMMARY OF ARTICLES OF ASSOCIATION</b> .....	VI-1
<b>APPENDIX VII — STATUTORY AND GENERAL INFORMATION</b> .....	VII-1
<b>APPENDIX VIII — DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY</b> .....	VIII-1