

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED], the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances of general meetings of our Company or any other member of our Group:

Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED])			
		Number of Domestic Shares ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company	Number of Shares ⁽¹⁾	Class of Shares	Approximate percentage of shareholding in the relevant class of Shares	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. KONG	Beneficial interest	58,294,513	30.35%	[REDACTED]	Domestic Shares	[REDACTED]%	[REDACTED]%
	Interest of spouse ⁽²⁾	20,200,000	10.52%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation ⁽³⁾	12,307,500	6.41%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Ms. ZHANG	Beneficial interest	20,200,000	10.52%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
	Interest of spouse ⁽²⁾	58,294,513	30.35%	[REDACTED]	Domestic Shares	[REDACTED]%	[REDACTED]%
	Interest of spouse ⁽²⁾	12,307,500	6.41%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Hengqin Luzhu LP	Beneficial interest	12,307,500	6.41%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Beijing Luzhu Kangrui Enterprise Management Partnership (LP) (北京綠竹康瑞企業管理合夥企業 (有限合夥)) (“Beijing Luzhu Kangrui”)	Interest in controlled corporation ⁽⁴⁾	12,307,500	6.41%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Ms. PENG Ling (彭玲)	Interest in controlled corporation ⁽⁴⁾	12,307,500	6.41%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Beijing Yizhuang	Beneficial interest	19,645,000	10.23%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Beijing Yizhuang II	Beneficial interest	18,324,696	9.54%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
E-town Sun	Interest in controlled corporation ⁽⁵⁾	37,969,696	19.77%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Saiding Fangde	Interest in controlled corporation ⁽⁵⁾	37,969,696	19.77%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Saide Ruibo	Interest in controlled corporation ⁽⁵⁾	37,969,696	19.77%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Mr. MA Biao (馬巖)	Interest in controlled corporation ⁽⁵⁾⁽⁶⁾	51,721,196	26.93%	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%

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Name of Shareholder	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED])			
		Number of Domestic Shares ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company	Number of Shares ⁽¹⁾	Class of Shares	Approximate percentage of shareholding in the relevant class of Shares	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. MA Jianan (馬嘉楠)	Interest in controlled corporation ⁽⁵⁾	37,969,696	19.77% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Beijing Science Sun	Beneficial interest	13,751,500	7.16% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
CCB International Capital Management (Tianjin) Ltd. (建銀國際資本管理(天津)有限公司) (“CCB Capital”)	Beneficial interest	11,664,075	6.07% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
CCB International (China) Limited (建銀國際(中國)有限公司) (“CCB China”)	Interest in controlled corporation ⁽⁷⁾	11,664,075	6.07% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
CCB International (Holdings) Limited (建銀國際(控股)有限公司) (“CCB Holdings”)	Interest in controlled corporation ⁽⁷⁾	11,664,075	6.07% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
CCB Financial Holdings Limited (建行金融控股有限公司) (“CCB Financial”)	Interest in controlled corporation ⁽⁷⁾	11,664,075	6.07% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
CCB International Group Holdings Limited (建行國際集團控股有限公司) (“CCB Group”)	Interest in controlled corporation ⁽⁷⁾	11,664,075	6.07% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
China Construction Bank Corporation	Interest in controlled corporation ⁽⁷⁾	11,664,075	6.07% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Herui Venture Capital Fund Management (Shenzhen) Co., Ltd. (和瑞創業投資基金管理(深圳)有限公司) (“Herui VC”)	Interest in controlled corporation ⁽⁸⁾	10,000,744	5.21% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Mr. Chen Ruolin (陳若霖)	Interest in controlled corporation ⁽⁸⁾	10,000,744	5.21% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%
Mr. WANG Zhixian (王智顯)	Interest in controlled corporation ⁽⁸⁾	10,000,744	5.21% [REDACTED]	[REDACTED]	H Shares	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) Mr. KONG and Ms. ZHANG are the spouse of each other. Accordingly, they are deemed to be interested in the same number of Shares that the other person is interested in for the purpose of the SFO.
- (3) As of the Latest Practicable Date, Mr. KONG was the sole general partner of Hengqin Luzhu LP. Therefore, Mr. KONG is deemed to be interested in the Shares held by Hengqin Luzhu LP under the SFO.

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- (4) As of the Latest Practicable Date, Hengqin Luzhu LP was owned as to approximately 40.67% by Beijing Luzhu Kangrui, and Ms. PENG Ling (彭玲), one of our Supervisors and senior management, was the general partner of Beijing Luzhu Kangrui. Accordingly, (i) Beijing Luzhu Kangrui is deemed to be interested in the Shares held by Hengqin Luzhu LP; and (ii) Ms. PENG Ling is deemed to be interested in the Shares in which Beijing Luzhu Kangrui is interested in.
- (5) As of the Latest Practicable Date, (i) E-town Sun was the general partner and fund manager of Beijing Yizhuang and Beijing Yizhuang II, and in turn E-town Sun was owned as to approximately 34.00% and 46.00% by Saiding Fangde and Saide Ruibo, respectively; and (ii) Mr. MA Biao and Mr. MA Jianan (the son of Mr. MA Biao) were the respective general partner of Saiding Fangde and Saide Ruibo, holding approximately 60.00% and 80.00% partnership interest thereof, respectively. Further, Saiding Fangde and Saide Ruibo have confirmed that they are acting in concert with respect to their shareholdings in E-town Sun. Accordingly, under the SFO (i) E-town Sun is deemed to be interested in the Shares held by Beijing Yizhuang and Beijing Yizhuang II; (ii) Saiding Fangde and Saide Ruibo are deemed to be interested in the Shares in which E-town Sun is interested; (iii) Mr. MA Biao is deemed to be interested in the Shares in which Saiding Fangde is interested; and (iv) Mr. MA Jianan is deemed to be interested in the Shares in which Saide Ruibo is interested.
- (6) Mr. MA Biao is the Actual Controller of Beijing Science Sun and held approximately 49.51% of the issued shares of Beijing Science Sun as of the Latest Practicable Date. Mr. MA Biao is therefore deemed to be interested in the Shares held by Beijing Science Sun under the SFO.
- (7) As of the Latest Practicable Date, (i) CCB Capital was wholly-owned by CCB China, and in turn CCB China was wholly-owned by CCB Holdings; (ii) CCB Holdings was wholly-owned by CCB Group via CCB Financial; and (iii) CCB Group was wholly-owned by China Construction Bank. China Construction Bank is a listed company on the Shanghai Stock Exchange (stock code: 601939). Accordingly, each of CCB China, CCB Holdings, CCB Financial, CCB Group and China Construction Bank is deemed to be interested in the Shares in which CCB Capital is interested in under the SFO.
- (8) As of the Latest Practicable Date, (i) Herui VC was the general partner and fund manager of Jinjiang Zhenrui Equity Investment Partnership (LP) (晉江禎睿股權投資合夥企業(有限合夥)) (“**Jinjiang Zhenrui**”) and Jinjiang Xuanhong No.1 Equity Investment Partnership (LP) (晉江軒弘壹號股權投資合夥企業(有限合夥)) (“**Jinjiang Xuanhong**”); and (ii) Herui VC was owned as to approximately 40.00%, 40.00% and 20.00% by Mr. Chen Ruolin (陳若霖), Mr. WANG Zhixian (王智顯) and Mr. LIN Bei (林貝), respectively. Jinjiang Zhenrui and Jinjiang Xuanhong are our [REDACTED] Investors and will respectively hold [REDACTED] Shares and [REDACTED] Shares upon completion of the [REDACTED]. Accordingly, under the SFO (i) Herui VC is deemed to be interested in the Shares held by Jinjiang Zhenrui and Jinjiang Xuanhong; and (ii) each of Mr. Chen Ruolin and Mr. WANG Zhixian is deemed to be interested in the Shares in which Herui VC is interested.

Save as disclosed above, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have any interest and/or short positions in the Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.