

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Fees, commission and expenses

The [REDACTED] and the [REDACTED] will receive an [REDACTED] of [REDACTED] of the aggregate [REDACTED] payable for the [REDACTED] under the [REDACTED] (excluding any [REDACTED] reallocated to the [REDACTED]) and the [REDACTED], including [REDACTED] to be issued pursuant to the [REDACTED]. The [REDACTED] are entitled to a total [REDACTED] fee of [REDACTED] of the gross [REDACTED] from the [REDACTED] (including any [REDACTED] from the exercise of the [REDACTED]) (together with the [REDACTED] in respect of the [REDACTED], the "Fixed Fees").

[REDACTED]

Our Company, in its sole and absolute discretion, may pay one or more [REDACTED] a total discretionary incentive fee of up to [REDACTED] of the gross [REDACTED] from the [REDACTED] (including any [REDACTED] from the exercise of the [REDACTED]) (the "Discretionary Fees"). Assuming the Discretionary Fees are paid in full, the ratio of the Fixed Fees and Discretionary Fees is therefore approximately [REDACTED].

The aggregate of the [REDACTED] commissions payable to the [REDACTED] and the [REDACTED] fee to the [REDACTED] in relation to the [REDACTED] (assuming the [REDACTED] is [REDACTED], being the mid-point of the indicative [REDACTED] range, the full payment of the discretionary incentive fee to the [REDACTED] and the [REDACTED] is not exercised) will be approximately [REDACTED].

Assuming the [REDACTED] is [REDACTED], being the mid-point of the indicative [REDACTED] range, the full payment of the discretionary incentive fee to the [REDACTED] and assuming the [REDACTED] is not exercised, the total [REDACTED] commission, the total [REDACTED] fee, and fees and expenses relating to the [REDACTED] and [REDACTED] (including the [REDACTED] fees, SFC transaction levy, AFRC transaction levy, Stock Exchange trading fee, legal and other professional fees, and printing), are estimated to be approximately [REDACTED] and are payable and borne by our Company.

The Sole Sponsor will receive a sponsorship fee of approximately [REDACTED] in relation to the [REDACTED] and will be reimbursed for their expenses.

[REDACTED] INTEREST IN OUR COMPANY

Save for the interests and obligations under the [REDACTED], the [REDACTED] are not interested legally or beneficially in the shares of any of our Group's members or have any right or option (whether legally enforceable or not) to subscribe for or purchase or to nominate persons to subscribe for or purchase securities in any members of our Group.

Independence of the Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors set forth in Rule 3A.07 of the Listing Rules.

Sole Sponsor's interests in our Company

The Sole Sponsor will be appointed as the compliance adviser of our Company with effect from the [REDACTED] until dispatch of the audited financial results for the first full financial year after the [REDACTED].

Save for the abovementioned, its interests and obligations under the [REDACTED] Agreements, the Sole Sponsor is not interested beneficially or non-beneficially in any shares in any member of our Group or has any right (whether legally enforceable or not) or option to subscribe for or to nominate persons to subscribe for any shares in any member of our Group.

[REDACTED]

[REDACTED]