

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND DOCUMENTS AVAILABLE ON DISPLAY**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the [REDACTED];
- (b) copies of the material contracts referred to in the section headed "Statutory and general information — B. Further information about the business — 1. Summary of material contracts" in Appendix IV to this document; and
- (c) the written consents referred to in the section headed "Statutory and general information — E. Other information — 7. Consents of experts" in Appendix IV to this document.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.easysmart.com.hk](http://www.easysmart.com.hk) during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants' Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Company for the Track Record Period;
- (e) the legal opinion prepared by Loong & Yeung, our Hong Kong legal advisers in respect of certain aspects of our Group as to the Hong Kong laws;
- (f) the letter of advice prepared by Appleby, our Cayman Islands legal advisers, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (g) the legal opinion prepared by our Legal Counsel in relation to certain non-compliances of our Group;
- (h) the legal opinion prepared by Shanghai Wen Fei Yong Law Firm, our PRC legal advisers, in respect of certain aspects of Shanghai Yijun as to the PRC laws;

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND DOCUMENTS AVAILABLE ON DISPLAY**

- (i) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed "Industry overview" in this document;
- (j) the review report issued by BT Corporate Governance Limited in respect of certain aspects of the internal controls of our Group;
- (k) the fair rent opinion prepared by APAC Asset Valuation and Consulting Limited in relation to certain tenancies of properties of our Group;
- (l) the material contracts referred to in the section headed "Statutory and general information — B. Further information about the business — 1. Summary of material contracts" in Appendix IV to this document;
- (m) the written consents of experts referred to in the section headed "Statutory and general information — E. Other information — 7. Consents of experts" in Appendix IV to this document;
- (n) the service agreement and letters of appointment with our Directors referred to in the section headed "Statutory and general information — C. Further information about substantial shareholders, directors and experts — 2. Directors' service contracts and letters of appointment" in Appendix IV to this document;
- (o) the share option scheme referred to in the section headed "Statutory and general information — D. Share option scheme" in Appendix IV to this document; and
- (p) the Companies Act.