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Hebei Yichen Industrial Group Corporation Limited*
河北翼辰實業集團股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1596)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**First Notice of AGM**”) of the annual general meeting of Hebei Yichen Industrial Group Corporation Limited* (河北翼辰實業集團股份有限公司) (the “**Company**”) dated 25 April 2023 (the “**AGM**”), which sets out, among others, the time and venue of the AGM and contains the relevant resolutions to be proposed to the shareholders of the Company (the “**Shareholders**”) at the AGM for their consideration and approval. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as those defined in the supplemental circular of the Company dated 10 May 2023 (the “**Supplemental Circular**”).

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled at the meeting room of the Company, No. 1 Yichen North Street, Gaocheng District, Shijiazhuang City, Hebei Province, the People's Republic of China (the “**PRC**”) on Thursday, 25 May 2023 at 10:30 a.m. for the purpose of considering and, if thought fit, approving the following additional resolution, together with the other resolutions set out in the First Notice of AGM:

AS SPECIAL RESOLUTION

To consider and approve the proposed amendments to the Articles of Association (the details of which are set out in the section headed “2. Proposed Amendments to the Articles of Association” in the Letter from the Board in and in the Appendix to the Supplemental Circular), and to authorise any one or more of the Directors to do all such acts and things, sign all such documents and generally take all such steps as he/she/they shall, in his/her/their absolute discretion, consider necessary, desirable or expedient for the purpose of implementing and/or giving effect to the proposed amendments to the Articles of Association.

By order of the Board of Directors
Hebei Yichen Industrial Group Corporation Limited*
Zhang Haijun
Chairman

Shijiazhuang, the PRC, 10 May 2023

* For identification purpose only

Notes:

All resolutions at the meeting will be taken by poll pursuant to the Listing Rules. The Chairman of the Board of Directors may demand poll for voting pursuant to the Articles of Association. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.

1. This supplemental notice should be read in conjunction with the First Notice of AGM, the First Circular and the Supplemental Circular.
2. For the purpose of determining the entitlement to attend and vote at the AGM, the register of members of the Company has been closed from Wednesday, 26 April 2023 and will remain closed up to and including Thursday, 25 May 2023, during which period no transfer of shares has been and will be registered. Shareholders whose names appear on the register of members of the Company on Wednesday, 26 April 2023 are entitled to attend and vote at the AGM.
3. A Shareholder entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on his behalf. A proxy need not be a Shareholder. Where a Shareholder appoints more than one proxy, his proxies can only vote on a poll.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised. If the Shareholder is a corporation, that instrument must be either under its common seal or under the hand of its director(s) or duly authorised executive officer(s) or duly authorised attorney(ies). If that instrument is signed by an attorney of the Shareholder, the power of attorney or other document authorising that attorney to sign must be notarised.
5. The First Form of Proxy was enclosed with the First Circular despatched to the Shareholders on Tuesday, 25 April 2023 and has also been published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.hbyc.com.cn). Since the First Form of Proxy does not contain the special resolution to be proposed at the AGM in connection with the proposed amendments to the Articles of Association as set out in the Supplemental Notice of AGM, the Company has prepared the Updated Form of Proxy which is enclosed and despatched to the Shareholders together with the supplemental circular on Wednesday, 10 May 2023. The Updated Form of Proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.hbyc.com.cn).
6. In order to be valid, the Updated Form of Proxy together with the notarised power of attorney or other authorisation document (if any) must be deposited at the Secretariat of the Board at the Company's principal place of business in the PRC (for holders of the Domestic Shares) or at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of the H Shares), not less than 24 hours before the time fixed for the meeting (i.e. not later than 10:30 a.m. on Wednesday, 24 May 2023 (Hong Kong time)) (the "**Closing Time**").
7. Shareholders who have lodged the First Form of Proxy with the Company should note the following arrangements:
 - (i) each Updated Form of Proxy deposited at the Secretariat of the Board at the Company's principal place of business in the PRC (in the case of holder of Domestic Shares) or at the Company's H share registrar, Computershare Hong Kong Investor Services Limited (in the case of holder of H Shares) by the Closing Time shall be treated as a valid form of proxy and shall revoke and supersede the First Form of Proxy previously deposited by the same Shareholder if correctly completed, signed and returned in accordance with the instructions printed thereon; and

- (ii) if no Updated Form of Proxy is deposited at the Secretariat of the Board at the Company's principal place of business in the PRC (in the case of holder of Domestic Shares) or at the Company's H share registrar, Computershare Hong Kong Investor Services Limited (in the case of holder of H Shares) by the Closing Time, the First Form of Proxy will be treated as a valid form of proxy if correctly completed, signed and returned. Each proxy so appointed by the Shareholders will be entitled to vote according to the instructions given on the First Form of Proxy and to vote at his/her discretion or to abstain from voting on any additional resolution properly put to the AGM as set out in the Supplemental Notice of AGM.
8. A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointer, or the revocation of the proxy or of the authority under which the form of proxy was executed, or the transfer of shares in respect of which the proxy was given, provided that no notice in writing of these matters shall have been received by the Company prior to the commencement of the AGM.
9. Save for the inclusion of the additional resolution and the arrangements regarding the appointment of proxies, there is no change to the resolutions to be proposed at the AGM as set out in the First Notice of AGM or any part of the contents thereof. Please refer to the First Notice of AGM and the First Circular for details of the other resolutions to be proposed at the AGM, the arrangements in relation to the closure of the register of members of the Company and other relevant matters.
10. The address and contact details of the Company's H share registrar, Computershare Hong Kong Investor Services Limited, are as follows:
- As to the form of proxy:
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Telephone No.: (+852) 2862 8555
Facsimile No.: (+852) 2865 0990
11. The address and contact details of the Company's principal place of business in the PRC are as follows:
- No. 1 Yichen North Street, Gaocheng District, Shijiazhuang City, Hebei Province, the PRC
Telephone No.: (+86) 311 88929020
E-mail: yichenshiye@hbyc.com.cn
12. In accordance with the Company's articles of association, where two or more persons are registered as the joint holders of any share, only the person whose name appears first in the register of members shall be entitled to receive this supplemental notice, and this supplemental notice, when served on such a person, shall be deemed to have been given to all joint holders of such a share.
13. The AGM is expected to be concluded within half a day. Shareholders attending the AGM (in person or by proxy) are responsible for their own transportation and accommodation expenses.
14. Shareholders or their proxies shall produce their identification documents for inspection when attending the AGM.

As at the date of this supplemental notice, the executive Directors are Mr. Zhang Haijun, Mr. Wu Jinyu, Mr. Zhang Chao, Mr. Zhang Lihuan and Ms. Ma Xuehui; the non-executive Director is Ms. Zheng Zhixing; and the independent non-executive Directors are Mr. Jip Ki Chi, Mr. Zhang Liguang and Mr. Wang Fujun.