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## **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the (i) the circular of China Merchants Land Limited (the “**Company**”) dated 25 April 2023 (the “**Original Circular**”); and (ii) the notice of the annual general meeting (the “**AGM**”) of the Company dated 25 April 2023 (the “**Original Notice**”) to convene the AGM to be held at 10:30 a.m. on Thursday, 25 May 2023 at SOHO 2, 6/F, IBIS HONG KONG CENTRAL & SHEUNG WAN HOTEL, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong.

Details of the proposed resolutions to be considered at the AGM were stated in the Original Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the Original Circular. Apart from the amendments stated below, all the information contained in the Original Notice remains to have full force and effect.

### **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:**

Due to the matters as set out in the supplemental circular of the Company dated 10 May 2023 (the “**Supplemental Circular**”), the resolutions under item numbered 2 stated in the Original Notice should be deleted in its entirety and replaced by the following new resolutions under item numbered 2:

- “2. (a) To re-elect Mr. LI Yao as a non-executive Director.
- (b) To re-elect Ms. CHEN Yan as an executive Director.
- (c) To re-elect Dr. WONG Wing Kuen, Albert as an independent non-executive Director.

- (d) To re-elect Dr. SHI Xinping as an independent non-executive Director.
- (e) To re-elect Ms. CHEN Yanping as an independent non-executive Director.
- (f) To appoint Mr. IP Man Ki Ryan as an independent non-executive Director.
- (g) To authorise the board of Directors (the “**Board**”) of the Company to fix the Directors’ remuneration.”

By Order of the Board  
**China Merchants Land Limited**  
**XU Yongjun**  
*Chairman*

Hong Kong, 10 May 2023

*As at the date of this supplemental notice, the board of directors of the Company comprises Mr. XU Yongjun, Mr. HUANG Junlong and Mr. LI Yao as non-executive Directors; Dr. SO Shu Fai, Mr. WONG King Yuen and Ms. Chen Yan as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping and Dr. SHI Xinping as independent non-executive Directors.*

*Notes:*

1. **A second form of proxy (the “Second Proxy Form”) containing the new resolutions under item numbered 2 has been enclosed with the Supplemental Circular. Please refer to the section headed “SUPPLEMENTAL AGM NOTICE AND SECOND PROXY FORM” on pages 9 to 10 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.**
2. Save for the above supplemental resolutions, there are no other changes to the resolutions set out in the Original Notice. Please refer to the Original Notice for details of the other ordinary resolutions and special resolutions to be considered at the AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM, appointment of proxy and other relevant matters.

3. Whether or not you are able to attend the AGM in person, you are requested to complete the enclosed Second Proxy Form in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof.
4. Completion and return of the proxy form which was despatched to the Shareholders on 25 April 2023 together with the Original Circular (the "**First Proxy Form**") and/or the Second Proxy Form will not preclude you from attending and voting in person at the AGM or any adjourned meeting should you so wish and in such event, the First Proxy Form and/or the Second Proxy Form shall be deemed to be revoked.
5. All times and dates referred to in this supplemental notice refer to Hong Kong times and dates.