

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

DIRECTORS

Name	Address	Nationality
<i>Executive Directors</i>		
Mr. Sun Guangjun (孫廣軍)	Room A, 15/F No.5, Lane 500 Changde Road Jing’an District, Shanghai PRC	Chinese
Mr. Yang Hong (楊洪)	Room 602 No. 20, Lane 450 Damuqiao Road Xuhui District, Shanghai PRC	Chinese
<i>Non-executive Directors</i>		
Mr. Li Jianbo (李建波)	Room 1004 No. 16, Qile Street Tianhe District, Guangzhou, Guangdong PRC	Chinese
Mr. Zhong Jiasheng (鐘傑生)	Room 902 No. 16 Xiancun Road Tianhe District, Guangzhou, Guangdong PRC	Chinese
<i>Independent Non-executive Directors</i>		
Ms. Li Yingkai (李營開)	5A Unit 1, Building L, Swan Castle No. 2 Xiangshan Middle Street Nanshan District, Shenzhen PRC	Chinese
Mr. Lau Man Tak (劉文德)	Flat H, 6/F Ning on Mansion, On Shing Terrace 28 Taikoo Shing Road Taikoo Shing Hong Kong	Chinese
Mr. Ngan Wing Ho (顏永豪)	3 Ocean Way #05-07 Singapore	Chinese

For further information on our Directors, please refer to the section headed “Directors and Senior Management” of this document.

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

PARTIES INVOLVED IN THE [REDACTED]

Joint Sponsors

Jefferies Hong Kong Limited
Level 26, Two International Finance Centre
8 Finance Street, Central
Hong Kong

Guotai Junan Capital Limited
26/F–28/F, Low Block
Grand Millennium Plaza
181 Queen’s Road Central
Hong Kong

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Financial adviser

CCB International Capital Limited
12/F, CCB Tower
3 Connaught Road Central, Central
Hong Kong

[REDACTED]

[REDACTED]

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

Reporting accountant and independent auditor

PricewaterhouseCoopers
Certified Public Accountants
Registered Public Interest Entity Auditor
22/F, Prince’s Building
Central
Hong Kong

Legal advisers to the Company

As to Hong Kong laws:
Tian Yuan Law Firm LLP
Suites 3304–3309, 33/F
Jardine House
One Connaught Place
Central
Hong Kong

As to PRC laws:
Jingtian & Gongcheng
34/F, Tower 3
China Central Place
77 Jianguo Road
Chaoyang District
Beijing, PRC

As to Cayman Islands laws:
Maples and Calder (Hong Kong) LLP
26th Floor, Central Plaza
18 Harbour Road, Wanchai
Hong Kong

As to PRC laws in relation to cyber security and data compliance matters:
Tian Yuan Law Firm
Unit 509, Tower A, International Enterprise Mansion
No. 35 Jinrong Da Jie
Xicheng District
Beijing, PRC

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

As to U.S. laws:

King & Wood Mallesons

13th Floor, Gloucester Tower, The Landmark
15 Queen’s Road Central, Central
Hong Kong

**Legal advisers to the Joint Sponsors
and the [REDACTED]**

As to Hong Kong laws and U.S. laws:

Jones Day

31/F, Edinburgh Tower
The Landmark
15 Queen’s Road Central
Hong Kong

As to PRC laws:

Commerce & Finance Law Offices

12-14th Floor, China World Office 2
No. 1 Jianguomenwai Avenue
Beijing, China

Industry consultant

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.

Suite 2504
Wheelock Square
No.1717 West Nanjing Road
Jing’an District
Shanghai
China

[REDACTED]

[REDACTED]

Compliance adviser

Guotai Junan Capital Limited

26/F–28/F, Low Block
Grand Millennium Plaza
181 Queen’s Road Central
Hong Kong